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中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

ANNOUNCEMENT ON PAYMENT OF 2024 INTEREST FOR CORPORATE BONDS OF 2022

This announcement is made by China Datang Corporation Renewable Power Co., Limited* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 9 March 2022 (the “**Issuance Announcement**”) in relation to the public issuance of corporate bonds (the “**Bonds**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Issuance Announcement.

The information below was originally prepared in Chinese for the purpose of disclosure on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The Company will begin to pay the interest for the period from 2 March 2023 to 1 March 2024 on 2 March 2024 (the “**Interest Payment**”), details of which are stated as below.

I. BASIC INFORMATION OF THE BONDS

1. Name of the Bonds : Public issuance of corporate bonds to professional investors of 2022 of China Datang Corporation Renewable Power Co., Limited* (first tranche)
2. Abbreviation of the Bonds : 22 Tang Xin* (唐新) 01
3. Bonds code : 185446.SH
4. Issuer : The Company
5. Total issue amount of the Bonds : RMB1 billion
6. Term of the Bonds : Three years
7. Interest rate of the Bonds : 2.97%
8. Interest-bearing period and interest payment date of the Bonds : 2 March of each year from 2022 to 2025 is the interest payment date for the previous interest-bearing year (if it falls on a statutory holiday or a rest day in Mainland China, then it shall be postponed to the next working day thereafter)

II. PAYMENT METHOD

1. The Company will enter into the Proxy Agreement on Payment of Principal and Interest for Bonds with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the “**CSDC Shanghai Branch**”) to entrust the CSDC Shanghai Branch to pay principal and interest of the Bonds. If the Company fails to remit sufficient principal and interest for the Bonds to the bank account designated by the CSDC Shanghai Branch on time, the CSDC Shanghai Branch would terminate the principal and interest payment service as proxy in accordance with the agreement. As such, the Company shall handle the subsequent principal and interest payment on its own. Please refer to the announcements issued by the Company for details of the relevant implementation. The Company shall remit the interest of the Bonds in full to the bank account designated by the CSDC Shanghai Branch two trading days before the interest payment date of the Bonds.

2. Upon receipt of such payment, the CSDC Shanghai Branch will pay the interest of the Bonds to the corresponding payment institutions (securities companies or other institutions recognized by the CSDC Shanghai Branch) by a fund settlement system, and through the payment institutions investors can receive their interest of the Bonds.

III. RELEVANT AGENCIES OF THE INTEREST PAYMENT

1. Issuer : The Company
Contact person : Wang Shuai (王帥)
Contact number : 010-83750663
2. Trustee : CSC Financial Co., Ltd.
Contact person : Zhang Bohan (張博涵)
Contact number : 18801109097

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Zou Min
Joint Company Secretary

Beijing, the PRC, 28 February 2024

As at the date of this announcement, the executive directors of the Company are Mr. Li Kai and Mr. Wang Fanghong; the non-executive directors are Mr. Yu Fengwu, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.

* *For identification purpose only*