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SUN KONG HOLDINGS LIMITED
申港控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8631)

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS
IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
TWO (2) RIGHTS SHARES FOR EVERY ONE (1)
CONSOLIDATED SHARE
HELD ON THE RECORD DATE**

References are made to the announcements of the Company dated 28 December 2023, 15 February 2024 and 19 February 2024 and the circular of the Company dated 24 January 2024 (the “**Circular**”), in relation to, among other matters, the Rights Issue. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

As disclosed in the Circular, the Prospectus Documents containing, among other things, details of the Rights Issue were expected to be dispatched to the Shareholders on 29 February 2024. On 27 February 2024, in view of changes in political, economic, financial and stock market conditions, the Placing Agent notified the Company by notice in writing and the Company acknowledged to terminate the Placing Agreement with immediate effect. The Placing Agreement is therefore terminated and be of no further effect and neither party shall be under any liability to the other party in respect of the Placing Agreement.

The Company is still looking for potential placing agents to enter into new placing agreement in relation to the placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares and additional time is required by the Company to prepare and finalise certain information contained in the Prospectus, it is expected that the despatch date of the Prospectus Documents will be postponed and the expected timetable for the Rights Issue will be revised accordingly. However, (i) the dates of closure of register of members of the Company to determine the entitlements to the Rights Issue; (ii) the Record Date; (iii) the re-opening date of the register of members of the Company; and (iv) the dates in relation to the Share Consolidation will remain unchanged. Further announcement relating to the revised expected timetable will be made by the Company as soon as practicable.

On behalf of the Board
Sun Kong Holdings Limited
Law Ming Yik
Chairman and executive Director

Hong Kong, 27 February 2024

As at the date of this announcement, the executive Directors of the Company are Mr. LAW Ming Yik (chairman) and Mr. LI Isaiah (chief executive officer); and the independent non-executive Directors of the Company are Mr. FENN David, Mr. WONG Ka Chun, Matthew and Mr. Chan Ting Fung.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.skhl.com.hk.