

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**DYNAMIC HOLDINGS LIMITED**

**達力集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 29)**

## **INSIDE INFORMATION POSITIVE PROFIT ALERT**

This announcement is made by Dynamic Holdings Limited (the “**Company**”, together with its subsidiaries are collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References is made to the announcement of the Company dated 20 December 2023 (the “**Update Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Update Announcement.

The board of directors (the “**Board**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available to the Company and the preliminary assessment of the unaudited consolidated management accounts (the “**Management Accounts**”) of the Group for the six months ended 31 December 2023 (the “**Period**”), the Company is expected to record a consolidated net profit for the Period attributable to the Shareholders of approximately HK\$5,366 million (2022: HK\$1,476,000). Such increase is mainly attributable to the recognition of the fair value gain of approximately HK\$12,630 million (being a non-cash item) by reference to a valuation of the Group Allocated Land, net of relevant deferred taxation of approximately HK\$7,250 million (to be settled when the relevant properties are developed and being disposal of). It should be noted that there will be relevant substantial construction and development costs required to be incurred by the Group in connection with the Group Allocated Land in the future.

The Company is still in the course of finalising the interim results of the Group for the Period. The information contained in this announcement is only based on a preliminary assessment of the Board with reference to the Management Accounts and the information currently available to the Company, which have not been reviewed or audited by the auditors of the Company or reviewed by the audit committee of the Board. Details of the Group’s consolidated financial results and performance for the Period will be disclosed in the interim results announcement of the Company, which is expected to be published by the end of February 2024.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Dynamic Holdings Limited**  
**CHIU Siu Hung, Allan**  
*Chief Executive Officer*

Hong Kong, 26 February 2024

*As at the date of this announcement, the Board of the Company comprises Dr. TAN Lucio C. (Chairman), Mr. CHIU Siu Hung, Allan (Chief Executive Officer), Mrs. TAN Carmen K., Mr. PASCUAL Ramon Sy, Ms. TAN Vivienne Khao and Ms. TAN Irene Khao as executive directors; and Mr. CHONG Kim Chan, Kenneth, Mr. GO Patrick Lim, Mr. NGU Angel and Mr. MA Chiu Tak, Anthony as independent non-executive directors.*