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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3600)

26 February 2024

Dear Non-Registered Shareholders

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to the amended Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), Modern Dental Group Limited (the “**Company**”) has adopted new arrangement to disseminate corporate communications of the Company (the “**Corporate Communications**”) electronically. All future Corporate Communications, in both English and Chinese, will be available electronically on the website of the Company at www.moderndentalgp.com and the website of the Stock Exchange at www.hkexnews.hk (the “**Website Version**”) in place of printed copies and the Company will only send Corporate Communications in printed form to Non-Registered Shareholders upon request.

A notice of publication of the Website Version of a Corporate Communication, in both English and Chinese, will be sent by the Company to you by email or by post, only if your email address or postal address (as the case may be) are provided to the Company by your banks, brokers, custodians, nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively, the “**Intermediaries**”). In support of electronic communication by email, Non-Registered Shareholders are recommended to provide their functional email addresses to their Intermediaries. If the Company does not receive your email address or postal address from your Intermediaries via HKSCC Nominees Limited, or the email address provided is not functional, the Company will not send a notice of publication of the Website Version of a Corporate Communications to you.

We encourage you to access Corporate Communications of the Company in electronic form on the Company's website. If you wish to receive a printed version of all future Corporate Communications, please complete and return the respective Request Form to the Company's branch share registrar and transfer office in Hong Kong (the "**Branch Share Registrar**"), Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 3600-ecom@hk.tricorglobal.com. Please note that the preference in receiving Corporate Communications in printed form will be valid until expiry on 31 December 2024 unless being revoked or superseded (whichever is earlier). Further request in writing will be required if a non-registered shareholder prefers to continue receiving a printed copy of future Corporate Communications.

For any queries in relation to this letter, please call the Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited, at 29801333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or by sending an email to 3600-ecom@hk.tricorglobal.com.

By the order of the Board
Modern Dental Group Limited
Chan Ronald Yik Long
Chairman and Executive Director

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.