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中國國際海運集裝箱(集團)股份有限公司
CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2039)

ANNOUNCEMENT ON UPDATE ON ESTABLISHMENT OF FUND IN COOPERATION WITH PROFESSIONAL INSTITUTION

I. OVERVIEW

On 10 August 2022, as considered and approved at the fourth meeting in 2022 of the tenth session of the board of directors of China International Marine Containers (Group) Co., Ltd. (the “**Company**”), CIMC Capital Management Co., Ltd.* (中集資本管理有限公司) (a subsidiary of the Company) and Vanho Capital Investment Co., Ltd.* (萬和弘遠投資有限公司) (a professional investment institution) signed the Cooperation Framework Agreement for CIMC Hongyuan Advanced Manufacturing Industry Fund. Both parties would cooperate to establish the “CIMC Hongyuan Advanced Manufacturing Industry Fund”. The total fund amount of RMB1 billion is to be raised in two tranches, with the First Tranche Fund of RMB100 million and the Second Tranche Fund of RMB900 million. For the second fund of the Second Tranche Fund, on 20 September 2023, CIMC Capital Management Co., Ltd., CIMC Capital Holdings Co. Ltd.* (中集資本控股有限公司), Vanho Capital Investment Co., Ltd.* (萬和弘遠投資有限公司), Shenzhen Capital Holdings Co., Ltd. (深圳市資本運營集團有限公司) and Shenzhen Shenshan Wangpeng Guidance Fund Investment Co., Ltd.* (深圳市深汕望鵬引導基金投資有限公司) entered into the Partnership Agreement for Shenzhen Shenshan Special Cooperation Zone Smart Creation CIMC Hongyuan Private Equity Investment Fund Partnership (Limited Partnership)* (深圳市深汕特別合作區智創中集弘遠私募股權投資基金合夥企業(有限合夥)) (the “**Partnership Agreement**”, the related fund refers to the “**Funds**” hereinafter), which provides for the co-operation in contributing to the establishment of the Funds. The size of the Funds is RMB700 million, with CIMC Capital Management Co., Ltd.* (中集資本管理有限公司), and CIMC Capital Holdings Co. Ltd.* (中集資本控股有限公司) committing to make a capital contribution of RMB210 million in total, accounting for 30%.

For details, please refer to the announcements published by the Company on the Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) (Announcement No.: [CIMC]2022-072, [CIMC]2022-073 and [CIMC]2023-075) and the HKExnews website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>) on 10 August 2022 and 20 September 2023 (the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

II. UPDATE ON THE SECOND FUND OF THE SECOND TRANCHE FUND

Recently, the Company was notified by Vanho Capital Investment Co., Ltd.*(萬和弘遠投資有限公司), the manager of the Funds, that the industrial and commercial registration procedures of Shenzhen Shenshan Special Cooperation Zone Smart Creation CIMC Hongyuan Private Equity Investment Fund Partnership (Limited Partnership)* (深圳市深汕特別合作區智創中集弘遠私募股權投資基金合夥企業(有限合夥)) were completed on 27 September 2023 and the Business License issued by the Shenzhen Administration for Market Regulation was obtained; and that the private investment fund filing procedures with the Asset Management Association of China were completed on 6 February 2024 and the Certificate of Filing of Private Investment Funds was obtained.

At the same time, pursuant to the Partnership Agreement, the capital contribution of the Funds will be paid in three instalments. The first instalment of capital contribution (i.e. 30% of the committed contribution) has been paid. The second and third instalments of capital contribution shall be subsequently paid pursuant to the Partnership Agreement.

The Funds filing information is specified below:

1. Funds name: Shenzhen Shenshan Special Cooperation Zone Smart Creation CIMC Hongyuan Private Equity Investment Fund Partnership (Limited Partnership)* (深圳市深汕特別合作區智創中集弘遠私募股權投資基金合夥企業(有限合夥))
2. Name of manager: Vanho Capital Investment Co., Ltd.*(萬和弘遠投資有限公司)
3. Filing date: 6 February 2024
4. Name of custodian: Hua Xia Bank Co., Limited
5. Filing reference number: SAGS01

The Company will perform its information disclosure obligations in a timely manner in accordance with the requirements of relevant laws and regulations if there is any subsequent major development.

This announcement is available for review on the website of the Company (<http://www.cimc.com>) and the HKExnews website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 23 February 2024

As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent nonexecutive directors.

* *For identification purposes only*