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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

DELAY IN DESPATCH OF CIRCULAR

CONNECTED TRANSACTION

PROPOSED ALTERATIONS OF TERMS OF THE 2023 CONVERTIBLE NOTE AND PROPOSED GRANT OF SPECIFIC MANDATE TO ISSUE CONVERSION SHARES

Reference is made to the joint announcement issued by Eminence Enterprise Limited and Easyknit International Holdings Limited dated 23 January 2024 (the “**Joint Announcement**”) in relation to, among other things, the Proposed Alterations. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

As stated in the Joint Announcement, a circular of Eminence (the “**Circular**”) containing, among other things, (i) further details of the Deed of Amendment; (ii) a letter of recommendations from the Eminence Independent Board Committee to the Eminence Independent Shareholders; (iii) a letter of advice to the Eminence Independent Board Committee and the Eminence Independent Shareholders from the Eminence Independent Financial Adviser; (iv) a notice convening the Eminence SGM and related form of proxy; and (v) other information as required under the Listing Rules, is expected to be despatched to the Eminence Shareholders on or before Friday, 23 February 2024.

As additional time is required to finalise the information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 1 March 2024.

By order of the Eminence Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 23 February 2024

As at the date hereof, the Eminence Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Eminence Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Eminence Directors.