



錦州銀行股份有限公司

Bank of Jinzhou Co., Ltd.*#

(a joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 0416)

(股份代號: 0416)

WHITE FORM OF ACCEPTANCE AND TRANSFER OF H SHARES OF RMB1.00 EACH IN THE ISSUED SHARE CAPITAL OF BANK OF JINZHOU CO., LTD.*#

錦州銀行股份有限公司已發行股本中

每股面值人民幣1.00元之H股之白色接納及過戶表格

All parts should be completed except the sections marked "Do not complete"

除註明「請勿填寫本欄」的部分外，每項均須填寫

H Share Registrar and Transfer Office: H股過戶登記分處:

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (the "H Share Registrar") 香港灣仔皇后大道東183號合和中心17樓1712-1716號舖 (「H股股份過戶登記處」)

FOR THE CONSIDERATION stated below, the Transferor(s) named below accept(s) the H Share Offer and hereby transfer(s) to the Transferee named below the H Share(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本接納及過戶表格及綜合文件所載條款及條件，下列轉讓人現按下列對價，接納H股要約並將以下註明之H股轉讓予下列承讓人。

Table with 3 columns: Number of H Share(s) to be transferred, FIGURES 數目, WORDS 大寫. Includes fields for TRANSFEROR(S) name and address, CONSIDERATION, and TRANSFEREE details.

Please SIGN BELOW ONCE in the capacity as the Transferor(s) to accept the H Share Offer. All joint registered holders of the H Share(s) must sign. Your signature(s) should be witnessed by a person aged 18 or above who is not another joint registered holder of the H Share(s) and who must also sign and print his/her name and address as indicated below.

倘閣下接納H股要約，請作為轉讓人於下方簽署一次。所有聯名登記H股持有人均須簽署。閣下應在另一名並非聯名登記H股持有人的18歲或以上人士的見證下簽署，而該人士亦須如下所示簽署及填寫其姓名及地址。

Signed by or for and on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署:

SIGNATURE OF WITNESS 見證人簽署

ALL JOINT REGISTERED HOLDERS MUST SIGN HERE 所有聯名登記持有人均須於本欄簽署

NAME OF WITNESS 見證人姓名, Address of witness 見證人地址, Occupation of witness 見證人職業

Signature(s) of Transferor(s) or its duly authorised agent(s)/Company chop, if applicable. Date of submission of this WHITE Form of Acceptance

Do not complete 請勿填寫本欄. Signed by or for and on behalf of the Transferee in the presence of. Liaoning Financial Holding Group Co., Ltd.*

Note 1: Insert the total number of H Shares for which the H Share Offer is accepted. If no number is specified or the number of H Shares specified in this WHITE Form of Acceptance is greater or smaller than the number of H Shares held by you and represented by the share certificate(s) tendered for acceptance of the Offer, and you have signed this WHITE Form of Acceptance, this WHITE Form of Acceptance will be returned to you for correction and resubmission.

附註1: 請填上接納H股要約之H股總數。倘本白色接納表格並無註明數目，或本白色接納表格所註明的H股數目多於或少於閣下所持並就接納要約所提交之股票之H股股份數目，而閣下已簽署本接納表格將會退回閣下。閣下以作更正及再次提交。任何經更正及有效的白色接納表格必須於接納H股要約的最後時間或之前重新提交且由H股股份過戶登記處收訖，方可被視為滿足接納條件。

Note 2: The consideration will be paid to an accepting H Shareholder less seller's ad valorem stamp duty.

附註2: 向接納H股股東支付的對價將扣除賣方從價印花稅。

* For identification purpose only 僅供識別

* Bank of Jinzhou Co., Ltd.* is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong. 錦州銀行股份有限公司並非一家根據銀行業條例(香港法例第155章)之認可機構，並不受限於香港金融管理局的監督，亦不獲授權在香港經營銀行及/或接受存款業務

THIS WHITE FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of the H Share Offer, this WHITE Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer or other registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your H Shares in Bank of Jinzhou Co., Ltd.,* you should at once hand this WHITE Form of Acceptance and the Composite Document to the purchaser(s) or the transferee(s) or to the bank, licensed securities dealer or registered institution in securities, or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

China International Capital Corporation Hong Kong Securities Limited ("CICC") is making the H Share Offer on behalf of the Offeror. The making of the H Share Offer to H Shareholders who are citizens, residents or nationals of jurisdictions outside Hong Kong may be subject to the laws of the relevant jurisdictions. Such H Shareholders may be prohibited from accepting the H Share Offer or affected by the laws of the relevant jurisdictions which may apply to the H Share Offer and it is the responsibility of each such H Shareholder who wishes to accept or take any other action in relation to the H Share Offer to satisfy himself/herself/itself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents, or filing and registration requirements which may be required to comply with all necessary formalities or legal or regulatory requirements and the payment of any issue, transfer or other taxes due from such H Shareholder in such relevant jurisdictions. The Offeror, the Bank, CICC, the H Share Registrar and parties acting in concert with any of them and their respective ultimate beneficial owners, directors, officers, agents, advisers and associates and any other person involved in the H Share Offer shall be entitled to be fully indemnified and held harmless by the overseas H Shareholders for any taxes as such person may be required to pay. Any acceptance of the H Share Offer by any H Shareholder will be deemed to constitute a representation and warranty from such H Shareholder to the Offeror, the Bank and their respective advisers (including CICC) that all applicable laws and requirements have been complied with by such H Shareholder and that the H Share Offer can be accepted by such H Shareholder lawfully under the laws of the relevant jurisdiction. H Shareholders should consult their professional advisers if in doubt.

HOW TO COMPLETE THIS WHITE FORM OF ACCEPTANCE

This WHITE Form of Acceptance should be read in conjunction with the Composite Document. The provisions of Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of Acceptance.

You should read the Composite Document before completing this WHITE Form of Acceptance. The H Share Offer is conditional. To accept the H Share Offer made by CICC on behalf of the Offeror, you should duly complete and sign this WHITE Form of Acceptance overleaf and forward this WHITE Form of Acceptance, together with the relevant H Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) ("Title Documents") for not less than the number of H Shares in respect of which you intend to accept the H Share Offer, by post or by hand, marked "Bank of Jinzhou H Share Offer" on the envelope, to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event so as to reach the H Share Registrar no later than 4:00 p.m. (Hong Kong time) on 15 March 2024 (Friday), being the First Closing Date, or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code.

WHITE FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE H SHARE OFFER

To: The Offeror and CICC

- My/Our execution of this WHITE Form of Acceptance (whether or not this WHITE Form of Acceptance is dated) shall be binding on my/our successors and assignees and shall constitute:
 - my/our irrevocable acceptance of the H Share Offer made by CICC on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of H Shares specified in this WHITE Form of Acceptance;
 - my/our irrevocable instruction and authority to each of CICC and/or the Offeror and/or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the H Share Offer after deducting all sellers' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the H Share Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered H Shareholders) at the registered address shown in the register of members of the Bank no later than seven Business Days following the later of the date on which the H Share Offer becomes or is declared unconditional in all respects and the date on which all the relevant documents are received by the H Share Registrar to render such acceptance under the H Share Offer complete and valid:
(Insert name and address of the person to whom the cheque is to be sent if different from the registered H Shareholder or the first-named of joint registered H Shareholders.)
Name: (in block capitals) _____
Address: (in block capitals) _____
 - my/our irrevocable instruction and authority to each of the Offeror, CICC, the H Share Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the H Share(s) to be sold by me/us under the H Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Acceptance in accordance with the provisions of that Ordinance;
 - my/our irrevocable appointment of any director or officer of the Offeror, CICC, or such other person as any of them may direct, as my/our agent (the "Agent"), and an irrevocable authority and instruction to the Agent to complete, amend and execute this WHITE Form of Acceptance and/or any other document at the Agent's discretion on my/our behalf in connection with my/our acceptance of the H Share Offer and to do any other act that may be necessary, expedient or desirable for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our H Share(s) tendered for acceptance under the H Share Offer;
 - my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our H Share(s) tendered for acceptance under the H Share Offer to the Offeror or such person or persons as it may direct free from all liens, charges, encumbrances, pre-emptive rights and any other third party rights of any nature and together with all rights and benefits attaching to them or subsequently becoming attached to them, including the right to receive all dividends, other distributions and return of capital, if any, announced, declared, made or paid after the date on which my/our H Share(s) is/are transferred to the Offeror;
 - my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror, CICC or their respective agents or such person or persons as it/they may direct on the exercise of any of the authorities contained herein; and
 - my/our irrevocable instruction and authority to each of CICC and/or the Offeror and/or any of their respective agent(s) to collect from the Bank or the H Share Registrar, on my/our behalf, the relevant H Share certificate(s) in respect of the H Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the H Share Registrar and to authorise and instruct the H Share Registrar to hold such H Share certificate(s) subject to the terms and conditions of the H Share Offer, as if it/they were delivered to the H Share Registrar together with this WHITE Form of Acceptance.
- I/We understand that acceptance of the H Share Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror that (i) I/we have full power and authority to tender, sell, assign and transfer all the H Shares specified in this WHITE Form of Acceptance and (ii) the H Share(s) specified in this WHITE Form of Acceptance acquired under the H Share Offer are sold free from all liens, charges, encumbrances, pre-emptive rights and any other third party rights of any nature and together with all rights and benefits attaching to them or subsequently becoming attached to them, including the right to receive all dividends, other distributions and return of capital, if any, announced, declared, made or paid after the date on which my/our H Share(s) is/are transferred to the Offeror.
- In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the H Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this WHITE Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in paragraph 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered H Shareholders) at the registered address shown in the register of members of the Bank.
Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant H Share certificate(s) has/have been collected by the Offeror, CICC or their respective agent(s) from the H Share Registrar on your behalf, you will be sent such H Share certificate(s) in lieu of the transfer receipt(s).
- I/We enclose the Title Documents for the whole or part of my/our holding of H Share(s) which are to be held by you on the terms and conditions of the H Share Offer. I/We understand that no acknowledgement of receipt of any WHITE Form of Acceptance or Title Documents will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
- I/We represent and warrant to each of the Offeror, CICC that I am/we are the registered H Shareholder(s) of the number of H Share(s) specified in this WHITE Form of Acceptance and I/we have the full right, power and authority to tender, sell, assign or transfer title and ownership of my/our H Share(s) (together with all rights accruing or attaching thereto) to the Offeror by way of acceptance of the H Share Offer.
- I/We represent and warrant to each of the Offeror, the Bank, CICC and/or their respective advisers that I/we have satisfied all applicable laws and requirements in connection with my/our acceptance of the H Share Offer and that the H Share Offer can be accepted by me/us lawfully under the laws of the relevant jurisdiction, including the obtaining of any governmental, exchange control or other consents or filing and registration requirements which may be required to comply with all necessary formalities or legal or regulatory requirements that I/we have not taken or omitted to take any action which will or may result in the Bank, the Offeror or CICC or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the H Share Offer or my/our acceptance thereof, and am/are permitted under all applicable laws to receive and accept the H Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
- I/We represent and warrant to each of the Offeror, CICC and/or such person or persons as any of them may direct that I/we shall be fully responsible for payment of any transfer or other taxes, duties and other required payments payable by me/us in each relevant jurisdiction.
- I/We acknowledge that, save as expressly provided in the Composite Document and this WHITE Form of Acceptance, all acceptances, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
- I/We acknowledge that my/our H Shares sold to the Offeror by way of acceptance of the H Share Offer will be registered under the name of the Offeror or its nominee.

本白色接納表格乃重要文件，請即處理。閣下如對H股要約或本白色接納表格之任何方面或應採取之行動有任何疑問，應諮詢持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之錦州銀行股份有限公司H股全部售出或轉讓，應立即將本白色接納表格及綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

中國國際金融香港證券有限公司（「中金公司」）代表要約人提出H股要約。向屬於香港以外司法管轄區之公民、居民或國民的H股股東作出H股要約，可能須遵守相關司法管轄區的法律。該等H股股東可能被相關司法管轄區適用於H股要約的法律禁止接納H股要約或受影響，有意接納H股要約或就H股要約採取任何其他行動的各H股股東有責任就此全面遵守相關司法管轄區的法律，包括取得遵照所有必要手續或法律或法規要求可能所需的任何政府、外匯管制或其他同意或備案登記要求以及支付相關H股股東於相關司法管轄區繳納的任何發行、轉移或其他稅項。要約人、本行、中金公司、H股股份過戶登記處以及其中任何一方的一致行動人士及其各自的最終實益擁有人、董事、高級職員、代理人、顧問及聯繫人以及參與H股要約的任何其他人士均有權就海外H股股東可能須支付的任何稅項獲海外H股股東全數彌償並使其免受損害。任何H股股東的任何接納H股要約將被視為構成該H股股東對要約人、本行及其各自的顧問（包括中金公司）的聲明和保證，即該H股股東已遵守所有適用的法律及要求，並且該H股股東可在相關司法管轄區的法律下合法地接納H股要約。H股股東如有疑問應諮詢其專業顧問。

本白色接納表格填寫方法

本白色接納表格應與綜合文件一併閱讀。綜合文件附錄一之條文已經收錄在本白色接納表格內，並構成其中一部分。

閣下務請細閱綜合文件後填寫本白色接納表格。H股要約為有條件要約。閣下如欲接納由中金公司代表要約人提出之H股要約，應填妥及簽署本白色接納表格之背頁，連同不少於閣下欲接納H股要約之H股股份數目之相關H股股票及／或過戶收據及／或其他所有權文件（及／或就此所需並令人信納之任何彌償保證）（「所有權文件」），盡快郵寄或以專人方式（信封面須註明「錦州銀行H股要約」）送達H股股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖），方為有效，惟無論如何須於首個截止日期2024年3月15日（星期五）下午四時正（香港時間）（或要約人根據收購守則規定可能決定及公告之有關較後日期及／或時間）前送達。

H股要約之白色接納及過戶表格

致：要約人及中金公司

- 本人／吾等一經簽署本白色接納表格（不論本白色接納表格是否已註明日期），即表示本人／吾等之承繼人及受讓人將受此約束，並表示：
 - 本人／吾等按綜合文件及本白色接納表格所述對價，不可撤回地按照並遵守當中所列條款及條件，就本白色接納表格所註明之H股數目接納綜合文件所載由中金公司代表要約人提出之H股要約；
 - 本人／吾等不可撤回地指示及授權中金公司及／或要約人及／或彼等各自之代理人，各自就本人／吾等根據H股要約之條款應得之現金對價（扣除本人／吾等就本人／吾等接納H股要約應付之所有賣方從價印花稅），以「不得轉讓—只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後於不晚於H股要約在各方面成為或宣告成為無條件當日與H股股份過戶登記處收到所有有關文件以使該項H股要約接納完成及有效當日（以較後者為準）後七個營業日內按以下地址以普通郵遞方式寄予以下人士，或如無於下欄填上姓名及地址，則按貴行股東名冊所示登記地址以普通郵遞方式寄予本人或吾等當中之名列首位者（如屬聯名登記H股股東），郵誤風險概由本人／吾等承擔：
(倘收取支票之人士並非登記H股股東或名列首位之聯名登記H股股東，則請在本欄填上該名人士之姓名及地址。)
姓名：(請用正楷填寫) _____
地址：(請用正楷填寫) _____
 - 本人／吾等不可撤回地指示及授權要約人、中金公司、H股股份過戶登記處及／或彼等任何一方可能就此指定之一名或多名有關人士，各自代表本人／吾等製備及簽立香港法例第117章印花稅條例第19(1)條規定本人／吾等作為根據H股要約出售H股之賣方須製備及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本白色接納表格背書證明；
 - 本人／吾等不可撤回地委任任何要約人的董事或職員、中金公司或任何彼等可能指示的其他相關人士為本人／吾等之代理人（「代理人」），並不可撤回指示及授權代理人，酌情代表本人／吾等填妥、修改及簽立本白色接納表格或任何其他有關本人／吾等接納H股要約之文件，以及辦理任何其他必需、適宜或權宜之手續，以將本人／吾等根據H股要約而提呈接納之H股，歸屬於要約人及／或其可能指定之一名或多名有關人士；
 - 本人／吾等承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以進一步確保將本人／吾等根據H股要約提交接納之H股轉讓予要約人或其可能指定之有關人士，該等H股並不附帶任何留置權、押記、產權負擔、優先認購權或任何性質的第三方權利，而會連同該等股份已附帶或其後附帶之一切權利及利益，包括於該等H股轉讓給要約人的日期之後就此宣佈、宣派、作出或派付之所有股息、其他分派及股本回報（如有）之權利；
 - 本人／吾等同意追認由要約人、中金公司或彼等各自之代理人或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；及
 - 本人／吾等不可撤回地指示及授權中金公司及／或要約人及／或彼等各自之代理人，各自代表本人／吾等交回隨附經本人／吾等正式簽署之過戶收據及／或其他所有權文件（及／或任何就此所需並令人信納之一項或多項彌償保證），並憑此向貴行或H股股份過戶登記處領取本人／吾等就H股應獲發之股票，並將有關H股送交H股股份過戶登記處，且授權及指示H股股份過戶登記處根據H股要約之條款及條件持有有關H股股票，猶如該等股票已連同本白色接納表格一併送交H股股份過戶登記處。
- 本人／吾等明白本人／吾等接納H股要約，將被視為構成本人／吾等向要約人聲明及保證，(i)本人／吾等有全部權力及授權提交、出售、出讓及轉讓本白色接納表格中列明的所有H股及(ii)根據H股要約購入本白色接納表格中所列明之H股在出售時概不附帶任何留置權、押記、產權負擔、優先認購權或任何性質的任何其他第三方權利，而會連同該等股份已附帶或其後附帶之一切權利及利益，包括於本人／吾等之H股轉讓予要約人日期之後收取所宣佈、宣派、作出或派付之所有股息、其他分派及股本回報（如有）之權利。
- 倘本人／吾等之接納根據H股要約之條款乃屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效，且在此情況下，本人／吾等授權並懇請閣下將本人／吾等之擁有權文件歸還本人／吾等，連同已正式註銷之本白色接納表格以普通郵遞方式一併寄予上文1(b)段所列之人士及地址，或如未有列明姓名及地址，則按貴行股東名冊所示登記地址寄予本人或吾等當中之名列首位者（如為聯名登記H股股東），郵誤風險概由本人／吾等自行承擔。
附註：倘閣下交出一份或以上過戶收據，而要約人、中金公司或彼等各自之代理人同時已代表閣下自H股股份過戶登記處領取有關H股股票，則發還予閣下者將為有關H股股票而非過戶收據。
- 本人／吾等茲附上與本人／吾等所持全部或部分H股相關的擁有權文件，由閣下按H股要約之條款及條件予以保存。本人／吾等明白接受任何白色接納表格或擁有權文件概不獲發收據。本人／吾等亦了解以普通郵遞方式寄發之所有文件之一切郵誤風險概由本人／吾等自行承擔。
- 本人／吾等向要約人、中金公司各自作出聲明及保證，本人／吾等為本白色接納表格所註明之H股數目之註冊H股股東，而本人／吾等具有全部權利、權力及授權，以接納H股要約之方式向要約人提交、出售、出讓或轉讓本人／吾等H股之權屬及所有權（連同其所算算或附帶之一切權利）。
- 本人／吾等向要約人、貴行、中金公司及／或其各自的顧問各自作出聲明及保證，本人／吾等已遵守關於本人／吾等接納H股要約之所有適用法律及規定且H股要約可由本人／吾等根據相關司法管轄區的法律依法接納，包括為遵守一切必要手續或法律或監管規定所需獲得任何政府、外匯管制或其他同意或申報及登記規定，而本人／吾等並無採取或遺漏採取任何行動將導致或可能導致貴行、要約人或中金公司或任何其他人士的行事就H股要約或本人／吾等對其之接納違反任何司法管轄區之法律或監管規定，且本人／吾等根據所有適用法律獲准接受及接納H股要約及其任何修訂本，而根據所有適用法律，有關接納均為有效及具有約束力。
- 本人／吾等向要約人、中金公司及／或彼等任何一方可能指定之一名或多名人士各自作出聲明及保證，本人／吾等將會全權負責支付本人／吾等於各相關司法管轄區應付之任何轉移稅或其他稅項、關稅及其他規定付款。
- 本人／吾等知悉，除在綜合文件及本白色接納表格清楚規定之外，所有就此作出之接納、指示、授權及承諾均為不可撤回及無條件。
- 本人／吾等確認以接納H股要約之方式售予要約人之本人／吾等之H股將以要約人或其代名人義登記。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, CICC and the H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the H Share Offer for your H Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being invalidated, rejected or delayed. It may also prevent or delay the dispatch of the consideration to which you are entitled under the Offer. It is important that you should inform the Offeror, CICC and/or the H Share Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this WHITE Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this WHITE Form of Acceptance and the Composite Document;
- registering transfers of the H Share(s) out of your name(s);
- maintaining or updating the relevant register of H Shareholders;
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as CICC and the H Share Registrar and their respective advisers;
- compiling statistical information and H Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- establishing your entitlements under the H Share Offer;
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror, the Bank or the H Share Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, and/or CICC to discharge its obligations to the H Shareholders and/or under applicable regulations and any other purposes to which the H Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this WHITE Form of Acceptance will be kept confidential but the Offeror and CICC and/or the H Share Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, its subsidiaries or holding companies and/or their respective agent(s), such as CICC and the H Share Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, CICC and/or the H Share Registrar, in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror, CICC and/or the H Share Registrar considers to be necessary or desirable in the circumstances.

4. Retention of Personal data

The Offeror, CICC and/or the H Share Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, CICC and/or the H Share Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, CICC and/or the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CICC and/or the H Share Registrar (as the case may be).

BY SIGNING THIS WHITE FORM OF ACCEPTANCE YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、中金公司及H股股份過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

1. 收集閣下個人資料的原因

為就閣下之H股接納H股要約，閣下須提供所需之個人資料。未能提供所需資料可能導致所處理閣下之接納無效、被拒或受到延誤。其亦可能妨礙或延遲寄發閣下根據要約有權收取之對價。重要的是，如所提供的資料有任何不準確之處，閣下須即時知會要約人、中金公司及／或H股股份過戶登記處。

2. 用途

閣下於本白色接納表格提供之個人資料可能會以任何方式用作、持有及／或保存作下列用途：

- 處理閣下之接納及核實閣下是否已遵循本白色接納表格及綜合文件載列的條款及申請手續；
- 登記以閣下名義作出之H股轉讓；
- 保存或更新有關H股股東名冊；
- 核實或協助核實簽名以及進行任何其他資料核實或交換；
- 由要約人及／或其代理人(如中金公司及H股股份過戶登記處)及其各自的顧問發佈通訊；
- 編製統計資料及H股股東概況；
- 按法例、規則或規例(無論法定或其他規定)之要求作出披露；
- 確立閣下於H股要約項下之權益；
- 披露有關資料以方便進行權益申索；
- 有關要約人、本行或H股股份過戶登記處業務之任何其他用途；及
- 有關上文所述及／或使要約人及／或中金公司能夠履行其對H股股東及／或在適用法規下的義務的任何其他附帶或關連用途及H股股東可能不時同意或知悉的任何其他用途。

3. 轉交個人資料

於本白色接納表格所提供之個人資料將作為機密資料保存，惟要約人及中金公司及／或H股股份過戶登記處為達致上述或有關任何上述之用途，可能作出彼等認為必須之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港或香港以外的地區)該等個人資料：

- 要約人、其附屬公司或控股公司及／或其各自的代理人，如中金公司及H股股份過戶登記處；
- 為要約人、中金公司及／或H股股份過戶登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他人士或機構，如閣下的銀行、律師、會計師或持牌證券商或註冊證券機構；及
- 要約人、中金公司及／或H股股份過戶登記處認為必須或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人、中金公司及／或H股股份過戶登記處將按收集個人資料所需的用途保留本表格所提供的個人資料。無需保留的個人資料將會根據該條例銷毀或處理。

5. 獲取及更正個人資料

根據該條例規定，閣下有權確認要約人、中金公司及／或H股股份過戶登記處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。根據該條例，要約人、中金公司及／或H股股份過戶登記處有權就處理獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人、中金公司及／或H股股份過戶登記處(視情況而定)。

閣下一經簽署本白色接納表格即表示同意上述所有條款