

## CHINA ENERGINE INTERNATIONAL (HOLDINGS) LIMITED 中國航天萬源國際(集團)有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(在開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 1185)

## NOTIFICATION LETTER 通知信函

Date as postmarked

Dear Registered Shareholders.

CHINA ENERGINE INTERNATIONAL (HOLDINGS) LIMITED (the "Company")

- Notification of publication of circular in relation to receipt of financial assistance and provision of security constituting connected transactions and notice of extraordinary general meeting (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at (www.energine.hk) and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at (www.hkexnews.hk) respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications (Note). If you have elected to receive the Corporate Communications in printed form, the Current Corporate Communication is enclosed.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Standard Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 1185-ecom@hk.tricorglobal.com. The Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 1185-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form. Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

By the order of the Board CHINA ENERGINE INTERNATIONAL (HOLDINGS) LIMITED

Han Qingping
Chairman and Executive Director

Note:

Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; (g) a proxy form; and (h) Actionable Corporate Communications.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

\* For identification purpose only

各位登記股東:

中國航天萬源國際(集團)有限公司(「本公司」) 一刊發有關構成關連交易之接受財務資助及提供抵押品的通函及股東特別大會通告(「本次公司通訊」)之通知

本公司的本次公司通訊之中、英文 (「網站版本」)。本公司強烈建議 附上本次公司通訊。 英文版本已分別上載於本公司網站(www.energine.hk)及香港聯合交易所有限公司(「聯交所」)之網站(www.hkexnews.hk) L議 閣下閱覽本公司本次公司通訊及所有日後公司通訊(Wilde)的網站版本。如 閣下已選擇收取公司通訊的印刷本,隨函

如 閣下無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及所有日後公司通訊的印刷本,請填妥及簽署隨附之回條,並 以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處卓佳標準有限公司(「股份過戶登記分處」)(地址為香港夏慤道16號遠東金融中心17樓) (如在香港投寄毋須貼上郵票),或電郵至1185-ecom@hk.tricorglobal.com。本公司會因應 閣下之要求立即寄上本次公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回股份過戶登記分處或以電郵方式發送至1185-ecom@hk.tricorglobal.com。如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶登記分處收到 閣下有效的電子郵件地址為止, 閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊。因此,本公司只能發送登載通知及可供採取行動的公司通訊之印刷本予 閣下。

倘 閣下對本通知有任何疑問,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命 中國航天萬源國際(集團)有限公司\* 董事長兼執行董事 韓慶平

日期如郵戳所示

公司通訊包括本公司發佈或將予發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度賬目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)季度報告(如有);(d)會議通告;(e)上市文件;(f)短函;(g)代表委任表格;及(b)可供採取行動的公司通訊。

可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利或作出選擇的公司通訊。

						RE	PL	Y	OR	M		條											
То	CHINA ENERGINE INTERNATIONAL (HOLDINGS) LIMITED (the "Company") (Stock Code: 1185) (Incorporated in the Cayman Islands with limited liability) c/o Tricor Standard Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong											中國航天萬源國際(集團)有限公司 (「本公司」)(股份代號:1185) (於開曼群島註冊成立之有限公司) 經卓佳標準有限公司 香港夏懿道16號 遠東金融中心17樓											
Part A 甲部	本人/我們現欲以	/We would like to receive the Current Corporate Communication and all future Corporate Communications in printed form in the manner indicated below: ▶人/我們現欲以下列方式收取本次公司通訊及將來所有公司通訊之印刷本: Please mark "✔" in ONLY ONE of the following boxes請從下列選擇中,僅在其中一個空格內劃上「✔」號)																					
	I/We would like to receive a printed copy in the English language only; OR 本人/我們現欲收取一份英文印刷本;或 I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們現欲收取一份中文印刷本;或 I/We would like to receive a printed copy in both the English language and the Chinese language. 本人/我們現欲收取英文和中文各一份印刷本。																						
Part B 乙部	I/We would like to receive all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below: 本人/我們現欲以下列電郵地址以電子郵件方式收取本公司所有將來的公司通訊及可供採取行動的公司通訊:																						
	(Please provide the			n English	Capita	al Lette	rs)																
(請以英文正楷填寫電郵地址)         Name(s) of Shareholder(s):       (Please use BLOCK LETTERS請用正楷填寫)       Signature: 簽名:         股東姓名:       (Please use BLOCK LETTERS請用正楷填寫)																							
Address: 地址:														(1	Please u	ıse BI	OCK LE	TTEI	RSì	清用正	楷填寫)		
Contact t 聯絡電話	elephone number: 舌號碼:												Date 日期	: _									
1. Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Standard Limited or via email to 1185-ecom@hk.tricorglobal.com.																							
"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may go its bushidaires, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for are otherwise relevant for the Purpose). Request for access to and/or correction of the Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Standard Limited at the above address.  **Aguity In Mark The Purposes** (including for the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and to such parties who are authorised by law to request the information or are oth																							

Mailing Label 郵寄標籤

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong. 當 閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。 Tricor Standard Limited 卓佳標準有限公司 Freepost No.簡便回郵號碼:10 GPO Hong Kong香港