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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

PROFIT WARNING

This announcement is made by Unity Enterprise Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 and the information currently available to the Board, the Group is expected to record an estimated net loss of not less than HK\$25.0 million for the year ended 31 December 2023, as compared with a net loss of approximately HK\$7.4 million for the year ended 31 December 2022. The loss was mainly due to the increase in rectification works requested by the customers for the year ended 31 December 2023 leading to an increase in overall construction costs.

As the Company is in the process of finalising the annual results of the Group for the year ended 31 December 2023, the information contained in this announcement is only based on preliminary assessment by the Board with reference to the unaudited consolidated financial information of the Group and other information available to the management for the time being, which has not been audited or reviewed by the auditors and the audit committee of the Company. The actual financial results of the Group for the year ended 31 December 2023 may be different from the information disclosed in this announcement. Further details of the Group’s financial results and performances will be disclosed in the Group’s results announcement which is expected to be released by the end of March 2024.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

On behalf of the Board
Chan Leung
Chairman and Executive Director

Hong Kong, 22 February 2024

As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.