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**联想控股股份有限公司**  
**Legend Holdings Corporation**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**(Stock Code: 03396)**

**Announcement of Unaudited Consolidated FY2023/24 Third Quarter Results of  
Lenovo Group Limited, a Subsidiary of the Company,  
for the nine months ended December 31, 2023**

On February 22, 2024, Lenovo Group Limited (Stock Code: 992), a subsidiary of the Company, published its unaudited consolidated FY2023/24 third quarter results for the nine months ended December 31, 2023 on the website of the Stock Exchange (<http://www.hkexnews.hk/>).

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On February 22, 2024, Lenovo Group Limited, a subsidiary of the Company listed on the Stock Exchange (Stock Code: 992) (“**Lenovo Group**”), published its unaudited consolidated FY2023/24 third quarter results for the nine months ended December 31, 2023 on the website of the Stock Exchange (<http://www.hkexnews.hk/>), which contain financial information prepared under the Hong Kong Financial Reporting Standards.

Shareholders and investors of the Company may visit <http://www.hkexnews.hk/> for the full text of the announcement of the FY2023/24 third quarter results for the nine months ended December 31, 2023 published by Lenovo Group.

Set out below is a summary of the unaudited consolidated financial statements of Lenovo Group for the three and nine months ended December 31, 2023 together with comparative figures for the corresponding period of last year:

	<b>3 months ended December 31, 2023 (unaudited) US\$ million</b>	<b>9 months ended December 31, 2023 (unaudited) US\$ million</b>	3 months ended December 31, 2022 (unaudited) US\$ million	9 months ended December 31, 2022 (unaudited) US\$ million
Revenue	<b>15,721</b>	<b>43,031</b>	15,267	49,312
Gross profit	<b>2,601</b>	<b>7,375</b>	2,612	8,358
Gross profit margin	<b>16.5%</b>	<b>17.1%</b>	17.1%	16.9%
Operating expenses	<b>(1,988)</b>	<b>(5,858)</b>	(1,862)	(5,980)
Operating profit	<b>613</b>	<b>1,517</b>	750	2,378
Other non-operating income/ (expenses) – net	<b>(142)</b>	<b>(460)</b>	(145)	(372)
Profit before taxation	<b>471</b>	<b>1,057</b>	605	2,006
Profit for the period	<b>377</b>	<b>849</b>	482	1,575
Profit attributable to equity holders of the company	<b>337</b>	<b>763</b>	437	1,494
Earnings per share attributable to equity holders of the company				
Basic	<b>US 2.81 cents</b>	<b>US 6.38 cents</b>	US 3.65 cents	US 12.57 cents
Diluted	<b>US 2.64 cents</b>	<b>US 6.09 cents</b>	US 3.44 cents	US 11.68 cents
			<b>As at December 31, 2023 (unaudited) US\$'000</b>	<b>As at March 31, 2023 (audited) US\$'000</b>
Total assets			<b>39,504,337</b>	38,920,057
Total liabilities			<b>33,391,320</b>	32,873,036
Total equity			<b>6,113,017</b>	6,047,021
Equity attributable to owners of the company			<b>5,600,422</b>	5,587,590

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Lenovo Group and its subsidiaries, rather than that of the Company. Lenovo Group is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operation and financial positions of the Company and all of its subsidiaries in general.

**Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Legend Holdings Corporation**  
**NING Min**  
*Chairman*

February 22, 2024

*As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Mr. SUO Jishuan and Mr. YANG Jianhua; and the Independent Non-executive Directors of the Company are Mr. MA Weihua, Ms. HAO Quan and Mr. YIN Jian'an.*