



中國海外宏洋集團有限公司 CHINA OVERSEAS GRAND OCEANS GROUP LTD.

(Incorporated in Hong Kong with limited liability)

(Stock Code: 81)

23 February 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rules 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the articles of association of China Overseas Grand Oceans Group Limited (the “**Company**”) and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”) and actionable corporate communications (the “**Actionable Corporate Communications**”) in the following manner.

Corporate Communications

Both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <https://www.cogogl.com.hk/en/> and the HKEXnews website at <https://www.hkexnews.hk> in place of printed copies.

A notice of publication of the Corporate Communications will be sent by the Company to you by email or by post (only if the Company does not possess a functional email address of yours) on the publication date of the Corporate Communications.

Actionable Corporate Communications

The Company will send the Actionable Corporate Communications to you individually in electronic form by email. If you have not provided an email address to the Company or the email address provided is not functional, the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

Solicitation of electronic contact details

To ensure timely receipt of the email notification of the publication of Corporate Communications and the electronic form of Actionable Corporate Communications and to support environmental protection, the Company encourages and recommends you to provide your email address by completing, signing and returning the reply form (the “**Reply Form**”) on the reverse side to the Company’s Hong Kong share registrar (the “**Share Registrar**”), Tricor Standard Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong or via email at 81-ecom@hk.tricorglobal.com.

If the Company does not receive the duly completed and signed Reply Form or any response in writing indicating any objection from you by 26 March 2024, you are deemed to have consented to receive all future Corporate Communications by means of website, and notifications for the publication of the Corporate Communications on the Company’s website will be sent to you in the future.

If you elect to receive the future Corporate Communications and Actionable Corporate Communications via electronic dissemination, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the future Corporate Communications by means of website, the Company will send to you by post at your address as appearing in the Company’s register of members maintained by the Share Registrar, (i) a notification letter for the publication of Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and functional email address to the Share Registrar for receiving the same.

You are entitled at any time by reasonable prior notice (not less than 7 days) in writing to the Share Registrar at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 81-ecom@hk.tricorglobal.com to change your choice of means of receipt of future Corporate Communications and Actionable Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive the future Corporate Communications and Actionable Corporate Communications via electronic dissemination but for any reason have difficulty in receiving or gaining access to the Corporate Communications and Actionable Corporate Communications via electronic dissemination, the Share Registrar will, upon your request in writing to 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 81-ecom@hk.tricorglobal.com, send the printed form of the Corporate Communications and Actionable Corporate Communications to you free of charge.

If you want to receive the Corporate Communications and Actionable Corporate Communications in printed form, please complete the Reply Form and send it to the Share Registrar, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong or via email at 81-ecom@hk.tricorglobal.com.

Details of the arrangements for (i) dissemination of Corporate Communications and Actionable Corporate Communications, and (ii) requesting printed copy of Corporate Communications and Actionable Corporate Communications are published under the section “Corporate Governance” in the website of the Company (<https://www.cogogl.com.hk/en/>). Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2980 1333 or via email at 81-ecom@hk.tricorglobal.com from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

For and on behalf of
China Overseas Grand Oceans Group Limited
Zhuang Yong
Chairman and Executive Director

* “Corporate Communication” means any document issued or to be issued by the Company for the information or action of holders of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* “Actionable Corporate Communication” means any corporate communication that seeks instructions from the Company’s securities holders on how they wish to exercise their rights or make an election as the Company’s securities holders, including but not limited to (a) an election form in connection with a dividend payment; (b) an excess application form in connection with a rights issue or open offer; (c) an application form for assured entitlement under an open offer; (d) a blue application form for a preferential offering; (e) a pink application form for employee reserved shares; (f) an acceptance form in connection with takeovers, mergers and share buy-backs; and (g) a provisional allotment letter in connection with a rights issue.

