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江蘇寧滬高速公路股份有限公司
JIANGSU EXPRESSWAY COMPANY LIMITED

(Established in the People's Republic of China as a joint-stock limited company)

(Stock Code: 00177)

ANNOUNCEMENT
DELAY IN DESPATCH CIRCULAR
AND
BOOK CLOSE FOR REGISTRATION OF
TRANSFERS OF H SHARES

DELAY IN DESPATCH CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Jiangsu Expressway Company Limited (the “**Company**”) dated 29 January 2024 in relation to the Company’s acquisition of 65% Equity Interest in Suxichang South Expressway Company. Unless otherwise defined, terms defined in the Announcement shall have the same meanings as those used in this announcement.

As mentioned in the Announcement, it was the intention of the Company to despatch a circular containing, among other things, details of the Acquisition and other information required by the Hong Kong Listing Rules on or before 21 February 2024. As additional time is required for the preparation of the circular, the despatch date of the circular will be postponed to a date falling on or before 6 March 2024.

BOOK CLOSE FOR REGISTRATION OF TRANSFERS OF H SHARES

The 2024 First Extraordinary General Meeting (the “EGM”) of the Company will be held at 6 Xianlin Avenue, Nanjing, the P.R.C. on Thursday, 18 April 2024 at 3:00 p.m.. According to the articles of association of the Company, registration of transfers of H shares will be suspended by the Company from 19 March 2024 to 18 April 2024 (both days inclusive). Holders of H shares of the Company who wish to be eligible to attend and vote at the EGM must deliver their instruments of transfer together with the relevant share certificates to Hong Kong Registrars Limited, the registrar of H shares of the Company, at Rooms 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Monday, 18 March 2024.

CONDITIONS PRECEDENT FOR COMPLETION OF THE TRANSFER OF THE TARGET EQUITY

Reference is made to the section headed “I. EQUITY TRANSFER AGREEMENT – 6. Conditions Precedent for Completion of the Transfer of the Target Equity” of the Announcement, the Completion of the transfer of Target Equity is subject to the fulfilment (or waiver, as applicable) of the conditions precedent disclosed therein. Since the date of the Announcement, the waivers from the other shareholders of Suxichang South Expressway Company concerning their pre-emptive rights in respect of the transfer of the Target Equity have been obtained. As at the date of this Announcement, conditions (i), (v) and (vi) have been fulfilled.

By Order of the Board

Yao Yong Jia

Executive Director and Company Secretary

Nanjing, the PRC, 21 February 2024

As at the date of this announcement, the Directors of the Company are:

Chen Yunjiang, Xu Haibei, Wang Yingjian, Wang Feng, Yao Yongjia, Wu Xinhua, Li Xiaoyan, Ma Chung Lai, Lawrence, Zhou Shudong, Liu Xiaoxing*, Yu Mingyuan*, Xu Guanghua*, Ge Yang**

* *Independent Non-executive Directors*