

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ASIAN CITRUS HOLDINGS LIMITED

亞洲果業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 73)

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

References are made to the announcements of Asian Citrus Holdings Limited (the “**Company**”) dated 14 December 2023, 27 December 2023 and 19 February 2024 and the circular (the “**Circular**”) of the Company dated 22 January 2024 in relation to the Capital Reorganisation. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

The Board is pleased to announce that as all of the conditions of the Capital Reorganisation as stated in the Circular, including the passing of a special resolution by the Shareholders to approve the Capital Reorganisation at the SGM, have been fulfilled, the Capital Reorganisation has become effective on Wednesday, 21 February 2024.

The Capital Reorganisation will be implemented in accordance with the timetable as set out in the section headed “Expected Timetable” in the Circular.

By order of the Board
Asian Citrus Holdings Limited
Li Ziyang
Chairman

Hong Kong, 21 February 2024

As at the date of this announcement, the Board comprises one executive Director, namely Ms. Li Ziyang (Chairman); one non-executive Director, namely Mr. James Francis Bittl; and three independent non-executive Directors, namely Mr. Liu Ruiqiang, Mr. Wang Tianshi and Ms. Liu Jie.

* For identification purposes only