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## **CROSSTEC Group Holdings Limited** **易緯集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3893)**

### **EFFECTIVE DATE OF THE CAPITAL REDUCTION OF ISSUED SHARES, SUB-DIVISION OF UNISSUED SHARES AND CHANGE IN BOARD LOT SIZE**

Reference is made to the circular of CROSSTEC Group Holdings Limited (the “**Company**”) dated 18 December 2023 (the “**Circular**”) in relation to, among other things, the Capital Reduction and the Sub-division. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **EFFECTIVE DATE OF THE CAPITAL REDUCTION OF ISSUED SHARES, SUB-DIVISION OF UNISSUED SHARES AND CHANGE IN BOARD LOT SIZE**

The Board is pleased to announce that an order (the “**Order**”) has been granted by the Court approving the Capital Reduction on 6 February 2024. A copy of the Order and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 20 February 2024 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Sub-division have been fulfilled. The Capital Reduction and the Sub-division shall become effective before 9:00 a.m. on Wednesday, 21 February 2024 (Hong Kong time), and the Change in Board Lot Size and the dealing in the New Shares shall commence at 9:00 a.m. on Wednesday, 21 February 2024 (Hong Kong time).

## **FREE EXCHANGE OF SHARE CERTIFICATES**

Shareholders may, during the period from 9:00 a.m. on Wednesday, 21 February 2024 to 4:30 p.m. on Wednesday, 27 March 2024 (Hong Kong time) (both days inclusive), submit the existing share certificates of the Shares (in red colour) to the Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for exchange, at the expense of the Company, for new share certificates of the New Shares (in yellow colour). All existing certificates of the Shares will continue to be evidence of title to such Shares and be valid for delivery, trading and settlement purpose.

By Order of the Board  
**CROSSTEC Group Holdings Limited**  
**Wang Rong**  
*Executive Director*

Hong Kong, 21 February 2024

*As at the date of this announcement, the Board comprises Mr. Wang Rong and Mr. Cui Qingbo as executive Directors; Mr. Tsang Ho Yin as a non-executive Director; Ms. Lee Kwai Sheung, Mr. Tse Kwok Hing Henry and Mr. Ma Jian as independent non-executive Directors.*