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Link Real Estate Investment Trust

*(a collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*

(stock code: 823)

COMPLETION OF ACQUISITION OF THE REMAINING 50% INTEREST IN PRC PROPERTY QIBAO VANKE PLAZA

The Board is pleased to announce that completion of the acquisition of the remaining 50% interest in the Property known as 七寶萬科廣場 (Qibao Vanke Plaza) pursuant to the terms of the SPA took place on 20 February 2024. Upon Completion, Link has legal and beneficial title to the Equity Interest (through the Buyer), together with the current holding of the other 50% of the equity interest of the Target Company, representing 100% of the equity interest of the Target Company, which in turn has good marketable legal and beneficial title to the entire Property (through the Target Company).

Reference is made to the announcement dated 9 February 2024 (the **Announcement**) of Link Real Estate Investment Trust (**Link**) regarding the acquisition by Link of the remaining 50% interest in the Property known as 七寶萬科廣場 (Qibao Vanke Plaza). Unless otherwise stated, capitalised terms used herein have the meanings ascribed to them in the Announcement.

The Board is pleased to announce that completion of the acquisition of the remaining 50% interest in the Property took place on 20 February 2024. Upon Completion, Link has legal and beneficial title to the Equity Interest (through the Buyer), together with the current holding of the other 50% of the equity interest of the Target Company, representing 100% of the equity interest of the Target Company, which in turn has good marketable legal and beneficial title to the entire Property (through the Target Company). The Target Company has become an indirect wholly-owned subsidiary of Link.

Further announcement(s) will be made by the Manager in accordance with the REIT Code and/or the Listing Rules (i) when the amount of the Final Base Price is available upon the completion of the audited closing accounts of the Target Company; or (ii) if any Sell-down Adjustment is made by the Buyer to the Seller; or (iii) if and when a strategic partnership is formed for co-investment in the Target Company and/or the Property.

By order of the Board
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Kenneth Tai Lun WONG
Company Secretary

Hong Kong, 20 February 2024

As at the date of this announcement, the Board of the Manager comprises:

Chair (also an Independent Non-Executive Director)

Nicholas Charles ALLEN

Executive Directors

George Kwok Lung HONGCHOY (*Chief Executive Officer*)

NG Kok Siong (*Chief Financial Officer*)

Non-Executive Director

Ian Keith GRIFFITHS

Independent Non-Executive Directors

Christopher John BROOKE

Ed CHAN Yiu Cheong

Jenny GU Jialin

Lincoln LEONG Kwok Kuen

Duncan Gareth OWEN

Blair Chilton PICKERELL

Poh Lee TAN

Melissa WU Mao Chin