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CHINA SUPPLY CHAIN HOLDINGS LIMITED

中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

**FURTHER REARRANGED OF 2023 ANNUAL GENERAL MEETING;
CHANGE OF DATES FOR CLOSURE OF REGISTER OF MEMBERS;
WITHDRAWAL OF ORDINARY RESOLUTION NO. 11. (I) AND
ADDITIONAL RESOLUTION TO BE PROPOSED AT
THE FURTHER REARRANGE 2023 ANNUAL GENERAL MEETING;
AND SUPPLEMENTAL NOTICE OF THE FURTHER REARRANGE
2023 ANNUAL GENERAL MEETING AND THIRD REVISED FORM
OF PROXY**

References are made to (i) the 2023 Annual Report, the circular dated 31 October 2023 (the “**Circular**”), the notice dated 31 October 2023 (the “**Original Notice**”) and form of proxy (the “**Original Proxy Form**”) published by China Supply Chain Holdings Limited (the “**Company**”) on 30 October 2023, the supplemental notice (the “**Supplemental Notice**”) and the revised form of proxy for use at the Postponed 2023 AGM (the “**Revised Proxy Form**”) published by the Company on 1 December 2023 and the further supplemental notice of the rearranged 2023 AGM and the second revised form of proxy for use at the Rearranged 2023 AGM (the “**Second Revised Proxy Form**”) published by the Company on 31 January 2024, in relation to, among other things, the dates of the 2023 annual general meeting (the “**2023 AGM**”) of the Company, withdrawal of ordinary resolution No. 11 and additional resolution No. 11. (i) and the closure of register of members; (ii) the announcements of the Company dated 1 December 2023 and 20 February 2024 regarding the change of independent non-executive Directors and composition of the Board Committees of the Company respectively; and (iii) the announcements of the Company dated 29 December 2023 and 1 February 2024 in relation to the adjournment and further postponement of annual general meeting and further supplemental notice of the Rearranged 2023 AGM respectively (collectively, the “**Announcements**”).

FURTHER REARRANGED OF 2023 ANNUAL GENERAL MEETING

Due to the change of an independent non-executive Director of the Company, withdrawal of ordinary resolution No. 11. (i) and additional resolution to be proposed at the Further Rearranged 2023 AGM, the Board of Directors (the “**Board**”) of the Company hereby announces that the 2023 AGM originally scheduled to be held on Friday, 23 February 2024 is postponed to Thursday, 28 March 2024 (the “**Further Rearranged 2023 AGM**”). The venue and starting time of the Further Rearranged 2023 AGM will remain unchanged at 11:00 a.m at Soho 2, 6/F, IBIS Hong Kong Central and Sheung Wan Hotel, 28 Des Voeux Road West, Sheung Wan, Hong Kong.

CHANGE OF DATES FOR CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement of the shareholders to attend and vote at the Further Rearranged 2023 AGM, the dates of closure of register of members of the Company will be changed from Tuesday, 20 February 2024 to Friday, 23 February 2024, to Monday, 25 March 2024 to Thursday, 28 March 2024, both days inclusive, during which period no transfer of shares will be registered. In order to be entitled to attend and vote at the Further Rearranged 2023 AGM, all properly completed transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration no later than 4:00 p.m. on Friday, 22 March 2024.

WITHDRAWAL OF ORDINARY RESOLUTION NO. 11 AND NO. 11.(i) AND ADDITIONAL RESOLUTION TO BE PROPOSED AT THE FURTHER REARRANGED 2023 ANNUAL GENERAL MEETING

Pursuant to the article 112 of the articles of association of the Company (the “**Articles**”) and as disclosed in the Circular, Mr. Wong Ka Shing, Mr. Zheng Haipeng, Mr. Wang Xiaojia and Mr. Li Zhining shall retire by rotation at the AGM and being eligible, have offered themselves for re-election at the 2023 AGM.

Subsequent to the dispatch of the Circular, the Original Notice, the Supplemental Notice, the Original Proxy Form, the Revised Proxy Form, the Second Revised Proxy Form and as disclosed in the Announcements, due to the resignation of Mr. Li Zhining (“**Mr. Li**”) and Mr. Chen Wei (“**Mr. Chen**”) as an independent non-executive Director of the Company with effect from 1 December 2023 and 21 February 2024 respectively, the ordinary resolution No.11 and No. 11. (i) in respect of the re-election of Mr. Li and Mr. Chen as an independent non-executive Director as set out in the Original Notice, the Supplemental Notice, the Original Proxy Form, the Revised Proxy Form and the Second Revised Proxy Form are no longer applicable and will not be put forward for consideration and approval by the Shareholders of the Company at the Further Rearranged 2023 AGM.

Proposed re-election of Ms. Sun Qunying

As further disclosed in the announcement dated 20 February 2024 and pursuant to article 112 of the Articles, Ms. Sun Qunying (“**Ms. Sun**”) who will be appointed by the Board as an independent non-executive Director of the Company on 21 February 2024, shall be subject to election by shareholders at the first general meeting after her appointment.

The proposed re-election of Ms. Sun has been reviewed by the Nomination and Remuneration Committee of the Company which made recommendation to the Board that the re-election be proposed for shareholders’ approval at the Further Rearranged 2023 AGM.

Details of Ms. Sun

Ms. Sun, aged 40, graduated from The Open University of China (國家開放大學) (formerly known as the China Central Radio and TV University (中央廣播電視大學)) in 2005. Ms. Sun is now acting as sales general manager in Guangzhou City Tongdesheng Trading Company Limited* (廣州市通德升貿易有限公司). She has professional knowledge and experienced in the fields of sales and business operation.

Ms. Sun has entered into an appointment letter with the Company for a term of three years commencing from 21 February 2024, subject to rotation and re-election at annual general meetings of the Company in accordance with the articles of association of the Company. The appointment of Ms. Sun can be terminated by either party by giving not less than one month’s written notice in advance. Ms. Sun will be entitled to an annual director’s fee of HK\$132,000.00, which is determined by arm’s length negotiation between Ms. Sun and the Company with reference to her duties and responsibilities in the Company, and the prevailing market conditions. The amount of her remuneration package has been approved by the Board and the Remuneration Committee. As at the date of this announcement, save as disclosed above, Ms. Sun (i) does not hold any other position with the Company or its subsidiaries nor has any relationship with any Director, senior management, substantial shareholder or controlling shareholder of the Company; (ii) does not held any directorships in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; and (iii) does not have any interest or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). As at the date of this announcement, Ms. Sun has confirmed that she has met the guidelines on independence set out in Rule 3.13 of the Listing Rules (the “**Listing Rules**”) of the Hong Kong Stock Exchange.

Save as disclosed above, there are no other matters relating to the appointment of Ms. Sun that need to be brought to the attention of the shareholders of the Company nor any information to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

* *English name is for identification only*

SUPPLEMENTAL NOTICE OF THE FURTHER REARRANGED 2023 ANNUAL GENERAL MEETING AND THE THIRD REVISED FORM OF PROXY

Please refer to the Original Notice and the Supplemental Notice in relation to the 2023 AGM, which sets out, *inter alia*, the resolutions to be proposed at the 2023 AGM for the consideration and approval by the shareholders.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Further Rearranged 2023 AGM will be held at 11: 00 a.m at Soho 2, 6/F, IBIS Hong Kong Central and Sheung Wan Hotel, 28 Des Voeux Road West, Sheung Wan, Hong Kong on Thursday, 28 March 2024 for the purpose of considering and, if thought fit, pass the following resolution as an ordinary resolution, in addition to the resolutions as set out in the Original Notice:

As Ordinary Business:

11. (ii) To re-elect Ms. Sun Qunying as an independent non-executive Director.

Save as the above Further Rearranged of 2023 AGM, change of dates for closure of register of members, withdrawal of ordinary resolution No. 11 and No. 11. (i) as set out in the Original Notice and the Supplemental Notice and addition of ordinary resolution for re-election of Ms. Sun Qunying, all other proposed resolutions/information as set out in the Original Notice and the Supplemental Notice remain valid and unchanged.

A revised form of proxy for use at the Further Rearranged 2023 AGM (the “**Third Revised Proxy Form**”), with inclusion of the additional ordinary resolution as set out above together with all other applicable proposed resolutions as set out in the Original Notice and the Supplemental Notice, will be sent to the shareholders as soon as possible. The shareholders, who have already lodged the Original Proxy Form (sent together with the Circular) or the Revised Proxy Form or the Second Revised Proxy Form, are advised to read the notes printed on the Third Revised Proxy Form for guidance on the completion and submission of the Third Revised Proxy Form.

By order of the Board
China Supply Chain Holdings Limited
Ma Huijun
Chairman

Hong Kong, 20 February 2024

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Ma Huijun (Chairman), Mr. Dai Jian (Vice Chairman), Mr. Lai Aizhong and Mr. Wong Ka Shing (Chief Executive Officer); and three independent non-executive Directors, namely Mr. Zheng Haipeng, Mr. Wang Xiaojia and Mr. Chen Wei.