

Chengdu Expressway Co., Ltd.

成都高速公路股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

> (Stock Code: 01785) (股份代號: 01785)

20 February 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 and 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Chengdu Expressway Co., Ltd. (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.chengdugs.com and the HKEXnews website at www.hkexnews.hk in place of printed copies (except for the Actionable Corporate Communications)

Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications (Note), the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Company's Hong Kong share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, the Company will send the Actionable Corporate Communications (Note) in printed form in the future.

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to ChengduExpway.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction will remain valid until the instruction has been revoked or superseded or until the time when the Company publishes its next annual report in the following year (whichever is earlier).

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

> Yours faithfully, On behalf of the Board Chengdu Expressway Co., Ltd. Yang Tan

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder, including but not limited to election forms in connection with a dividend payment (e.g. choice of scrip or cash dividend, currency); excess application forms or provisional allotment letters in connection with a rights issue; and acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers).

各位登記股東:

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07 條及第 2.07A 條,成都高速公路股份有限公司(「公司」)謹此通知 閣下,公司已採用以電子方式發布公司通訊(「公司通訊」)之安排,該公司通訊是指公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件,包括但不限於(a)董事報告、年度帳目以及審計報告副 本以及(如適用)財務摘要報告;(b)中期報告及其中期報告摘要(如適用);(c)會議通知;(d)上市文件;(e)通函和(f)委任表格。

請注意,所有未來公司通訊的英文版和中文版將在公司網站 www.chengdugs.com 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本(可供採取行 動的公司通訊 (附註) 除外)。

徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊 (端注),公司建議 閣下透過掃描本函背頁之回條(「回條」)上列印的 閣下專屬二維碼來提供 閣下的電 子郵件地址。或者, 閣下也可以簽署回條並交回公司的香港股份過戶登記處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大 道東 183 號合和中心 17M 樓。

如果公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前,公司未來將以印刷本形式發送可供採取行動的公司通訊^(ME)。

閣下希望收取未來公司通訊之印刷版,請填妥回條或發送電子郵件至 ChengduExpway.ecom@computershare.com.hk,並註明 閣下的姓名、地址以 及收取公司通訊印刷版的要求。請注意,該指示由收悉指示日期起將一直有效,直至指示被撤銷或取代,或直至公司於翌年刊發下一份年報為止(以較 早者為準)。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

> 代表董事會 成都高速公路股份有限公司 楊坦 董事長



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Computershare Hong Kong Investor Services Limited (The "Share Registrar") 致:

香港中央證券登記有限公司(「股份過戶處」) 香港灣仔皇后大道東 183 號

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

合和中心 17M 樓

(Please <u>choose ONLY ONE</u> of the options below) (請<u>從以下選項中**只選擇其中一項**)</u>

選項1:

Personalized QR Code <u>專屬二維碼</u> Option 1: Provide your email address for receipt of future Actionable Corporate

Communications(Note 3) of the Company via electronic dissemination by scanning

your personalized QR code

掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式發 佈的可供採取行動的未來公司通訊 (Mit 3)

You are **NOT required** to return this Reply Form if you choose Option 1.

如選擇了選項1, 閣下無須交回本回條。

(the "Company") via electronic dissemination		le Corporate Communications ^(Note 3) of the following 「公司」)通過電子方式發佈的可供採取行動的未來〈					
Name of Securities holder(s) 證券持有人姓名:	Name of the listed compar	nv 上市公司名稱 :					
	Chengdu Expre 成都高速公路	ssway Co., Ltd.					
Email address 電郵地址: (Notes 3 / 附註3)							
Email address ig special.							
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "\"" in the below box if applicable)							
選項3: 本人/吾等現要求收取公司通訊 [*] 印刷版 (如適用,請在以下方格內劃上「✓」號)							
receive future Corporate Communications* in printed copy and i		d from the receipt date of the instruction and will remain val	tid until the				
instruction has been revoked or superseded or until the time whe		*					
收取未來公司通訊 的印刷本,並已知悉本指示由收悉指示日							
	- A M - A - A - A - A - A - A - A - A -	XXI(X直主公司/(立十月级 //) // // // // // // // // // // // //	日初中)				
■ Printed English version 英文印刷本 ■ Printed Chines	se version 中文印刷本 🔲 Printed	l English and Chinese versions 中、英文印刷本					
Signature(s): ^(Notes 1) 簽名: ⁽ <i>開註 1)</i>	Contact number: 聯絡電話號碼:	Date: 日期:					
ベニー・ Notes 附註: 1. Please complete all your details clearly. If your shares are held in ioint names, all							

- 計ease complete all your details clearly. If your shares are neta in joint names, an of the joint share 請清楚填妥 閣下之所有資料。如屬聯名股東,則本回條須由所有聯名股東聯合簽署,方為有效。

請清楚填妥 開下之所有資料。如屬聯名股東,則本回縣須由所有聯名股東聯合簽署,方為有效。
2. Any Reply Form with no signature or otherwise incorrectly completed will be void.
任何回錄若未有簽署或在其他方面填寫不正確,則本回錄將會作發。
3. If the Company does not receive a functional email address in you will be unable to receive notifications regarding the publication of Corporate Communications*. Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder. 如公司设存收到图下的存载至于零件地址。图下熔盘技术的公司通讯报行可设定要求要行人的证券持有人的证券持有人的证利的公司通讯。公司通讯报行可设定要求要行人的证券持有人的证券持有人的证利的公司通讯。
4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.
如 图下通通一维码、電影、回條及或其他方式提供多於一個的電子郵件地址,只有 图下最後提供的電子郵件地址将會被用於登記。
5. If you mark """ in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.
如 图下在逻辑 方格内剩上 [》] 题,将不會有電子郵件地址被管理、只會收取公司通讯的印刷版。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。