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Infinites Technology International (Cayman) Holding Limited

多牛科技國際(開曼)集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1961)

SUPPLEMENTAL AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Financial Adviser and Placing Agent to the Company



Reference is made to the announcement of Infinites Technology International (Cayman) Holding Limited (the “**Company**”) dated 26 January 2024 in relation to the placing of new shares under the general mandate (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

THE SUPPLEMENTAL PLACING AGREEMENT

Pursuant to the Placing Agreement, the Placing is conditional upon the fulfilment of condition under the Placing Agreement by the Long Stop Date, being 16 February 2024 (or such later date as may be agreed by the Placing Agent and the Company in writing), and the Completion Date shall take place not later than four business days (or such later date as may be agreed between the Company and the Placing Agent) following the fulfillment of the condition in respect of the Placing Agreement.

As additional time is required for the Company to fulfill the condition precedent set out in the Placing Agreement, the Board announces that on 16 February 2024 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Placing Agreement**”), pursuant to which the Company and the Placing Agent agreed to amend the Long Stop Date from 16 February 2024 to 1 March 2024.

Save as expressly amended or modified above by the Supplemental Placing Agreement, all the terms and conditions of the Placing Agreement shall continue to be binding and remain in full force and effect.

The Placing Price remains unchanged (i.e. HK\$1.775 per Placing Share) which represents (i) a premium of approximately 36.5% over the closing price of HK\$1.30 as quoted on the Stock Exchange on the date of the Supplemental Placing Agreement; and (ii) a premium of approximately 35.1% to the average closing price of approximately HK\$1.314 as quoted on the Stock Exchange for the last five trading days immediately prior to the date of the Supplemental Placing Agreement.

The Directors consider that the terms of the Supplemental Placing Agreement are on normal commercial terms and fair and reasonable and in the interests of the Company and the Shareholders as a whole.

The Placing is subject to the fulfillment of the conditions precedent under the Placing Agreement. As the Placing may or may not proceed, the Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Infinites Technology International (Cayman) Holding Limited
WANG Le
Chairman

Hong Kong, 16 February 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wang Le and Mr. Chen Ying, two non-executive Directors namely Mr. Liang Junhua and Mr. Wang Ning and two independent non-executive Directors namely Mr. Leung Ming Shu and Mr. Tang Shun Lam.