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Lvji Technology Holdings Inc. 驢跡科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1745)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Lvji Technology Holdings Inc. (the "Company") dated December 27, 2023 (the "Announcement") in relation to the major transaction of debt acquisition. Unless otherwise defined herein, the terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, amongst other things, further details of the Acquisition, any other information required to be disclosed under the Listing Rules and a notice of the extraordinary general meeting would be despatched by the Company to the Shareholders. It was expected to be despatched to the Shareholders on or before February 16, 2024.

As additional time is required by the Company to prepare and finalise the relevant reports and information to be included in the circular, it is expected that the date of despatch of the circular will be delayed to a date falling on or before March 8, 2024.

By order of the Board

Lvji Technology Holdings Inc.

Zang Weizhong

Chairman and Executive Director

Guangzhou, the PRC, February 15, 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zang Weizhong, Mr. Wang Lei and Mr. Liu Hui; and three independent non-executive Directors, namely Ms. Gu Jianlu, Ms. Gao Yuanyuan and Ms. Gu Ruizhen.