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WAI YUEN TONG MEDICINE HOLDINGS LIMITED

(位元堂藥業控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 897)

CLOSURE OF REGISTER OF MEMBERS FOR DISTRIBUTION IN SPECIE

References are made to the announcement of Wai Yuen Tong Medicine Holdings Limited (the “**Company**”) dated 25 January 2024 and the circular of the Company dated 15 February 2024 despatched to the Shareholders in relation to, among others, the proposed special dividend by way of Distribution in Specie and the proposed Share Premium Reduction, and the notice of the SGM of the Company dated 15 February 2024 in relation to, among others, the closure of the register of members of the Company from Monday, 4 March 2024 to Thursday, 7 March 2024, both days inclusive, for determining the identity of the Shareholders entitled to attend and vote at the SGM. Unless otherwise stipulated, terms used in this announcement have the same meanings given to them in the aforesaid circular.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will also be closed from Wednesday, 13 March 2024 to Monday, 18 March 2024, both days inclusive, for determining the entitlement of Shareholders to the Distribution in Specie. During this period, no transfer of Shares will be effected. In order for a Shareholder to qualify for the Distribution in Specie, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Tuesday, 12 March 2024.

EXPECTED TIMETABLE

As disclosed in the aforesaid circular, the expected timetable for the implementation of the Distribution in Specie and Share Premium Reduction is as follows:

SGM Thursday, 7 March 2024

Expected Effective Date of the
Share Premium Reduction Thursday, 7 March 2024

Last day of dealing in the Shares
cum-entitlements to the Distribution in Specie Friday, 8 March 2024

First day of dealing in the Shares ex-entitlements
to the Distribution in Specie Monday, 11 March 2024

Latest time for lodging transfer of the Shares to
qualify for the Distribution in Specie 4:30 p.m. on Tuesday, 12 March 2024

Closure of register of members of the Company for
determination of entitlements to
the Distribution in Specie Wednesday, 13 March 2024
to Monday, 18 March 2024

Record Date for determination of entitlements to
the Distribution in Specie Monday, 18 March 2024

Expected date of despatch of share certificates
of WOG and CAP to the Qualifying Shareholders Tuesday, 26 March 2024

Odd lot matching 9:00 a.m. on Wednesday, 27 March 2024 to
4:00 p.m. on Wednesday, 10 April 2024

Note: all times in this announcement refer to Hong Kong local time. Dates or deadlines specified in this announcement are indicative only and may be varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

By Order of the Board
WAI YUEN TONG MEDICINE HOLDINGS LIMITED
(位元堂藥業控股有限公司*)
Tang Wai Man
Executive Director

Hong Kong, 15 February 2024

As at the date of this announcement, the Board comprises Mr. Tang Ching Ho, Ms. Tang Wai Man and Ms. Law Man Yee, Anita as executive Directors, and Mr. Siu Man Ho, Simon, Mr. Li Ka Fai, David, Professor Sit Wing Hang and Professor Chan Wing Kwong as independent non-executive Directors.

** For identification purpose only*