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**TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED**

**添利工業國際（集團）有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00093)**

**DELAY IN DESPATCH OF CIRCULAR FOR  
MAJOR TRANSACTION**

Reference is made to the announcement of Termbay Industries International (Holdings) Limited (the “**Company**”) dated 17 January 2024 in relation to the transactions under the loan agreement entered into between X8 Finance as lender and the Borrowers as borrower (the “**Announcement**”). Unless otherwise stated herein, terms defined in the Announcement shall have the same meanings when used in this announcement.

As mentioned in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Loan Transaction; (ii) financial information of the Group; and (iii) other information required under the Listing Rules, is expected to be despatched by the Company on or before 16 February 2024 for Shareholders’ information only. As additional time is required by the Company’s auditors to review the relevant financial information of the Group including the financial information regarding the statement on the sufficiency of working capital of the Group to be contained in the Circular, the Company has applied for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules from the Stock Exchange so that the despatch date of the Circular can be further postponed to on or before 7 March 2024.

By order of the Board

**Termbay Industries International (Holdings) Limited**

**Lee Lap**

*Chairman*

Hong Kong, 15 February 2024

As at the date of this announcement, the Board comprises:

***Executive Directors:***

Mr. Lee Lap (*Chairman*)

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Mr. Chau Hau Shing

***Independent Non-Executive Directors:***

Mr. Shu Wa Tung, Laurence

Mr. Wu Wai Pan

Ms. Chak Wai Ting

\* *For identification purpose only*