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COMPLETION OF REDEMPTION OF SECURITIES

TOWNGAS (FINANCE) LIMITED
(the "Issuer")

(Incorporated in the British Virgin Islands with limited liability)

U.S.\$300,000,000 Perpetual Subordinated Guaranteed Capital Securities
(the "Securities")
(Stock Code: 5749)

unconditionally and irrevocably guaranteed by

THE HONG KONG AND CHINA GAS COMPANY LIMITED
香港中華煤氣有限公司
(the "Guarantor")

(Incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Code: 3)

Reference is made to the announcement of the Issuer dated 22 December 2023 in relation to the notice of redemption issued by the Issuer to redeem the Securities.

The Issuer has on 12 February 2024 redeemed in whole the Securities in accordance with the notice of redemption and made payment regarding the same on 14 February 2024 (being the Hong Kong business day immediately following the redemption date). There are no Securities in issue following completion of the redemption and cancellation of the Securities. Listing of the Securities on The Stock Exchange of Hong Kong Limited will be withdrawn with effect upon the close of business on or around 22 February 2024.

Hong Kong, 15 February 2024

As at the date of this announcement, the board of directors of the Guarantor comprises:

Non-executive Directors: Dr. Lee Ka-kit (Chairman), Dr. Lee Ka-shing (Chairman),
Dr. Colin Lam Ko-yin and Mr. Andrew Fung Hau-chung

Independent Non-executive Directors: Dr. the Hon. Sir David Li Kwok-po, Prof. the Hon. Poon
Chung-kwong and Dr. the Hon. Moses Cheng Mo-chi

Executive Directors: Mr. Peter Wong Wai-yee and Mr. Yeung Lui-ming

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. Peter Wong
Wai-yee and Mr. Yeung Lui-ming.*

