

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** **JIN MI FANG GROUP HOLDINGS LIMITED**  
**今米房集團控股有限公司**

**Stock code (ordinary shares):** **8300**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9 February 2024.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 August 2016

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors:**  
Zhou Feng (Chairman)  
Wang Yongqiang (Chief Executive Officer)  
Zhang Miao  
Wong Man Wai

**Non-executive Director:**  
Mak Suet Man

**Independent Non-executive Directors:**  
Ho Lik Kwan Luke  
Lam Lap Sing  
Lau Wai Hing

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<i>Name</i>	<i>Capacity/ Nature of Interest</i>	<i>Number of shares interested</i>	<i>Approx. % of interests in the Company</i>
Sky Shield Investment Limited	Beneficial owner	1,730,560,000	65.46%
Zhou Feng	Beneficial owner	148,980,000	5.64%
	Interest of controlled corporation (Note 1)	1,730,560,000	65.46%
Zhang Miao	Interest of spouse (Note 2)	1,879,540,000	71.1%

**Notes:**

1. Mr. Zhou Feng is the sole legal and beneficial owner of Sky Shield Investment Limited. As such, Mr. Zhou Feng is deemed to be interested in all the Shares held by Sky Shield Investment Limited by virtue of the SFO. In addition, Mr. Zhou Feng is interested in 148,980,000 Shares held in his own name.

2. Ms. Zhang Miao is the spouse of Mr. Zhou Feng. She is deemed to be interested in all the Shares in which Mr. Zhou Feng is interested under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Tricor Services (Cayman Islands) Limited  
Third Floor, Century Yard, Cricket Square  
P.O. Box 902, Grand Cayman, KY1-1103  
Cayman Islands

Head office and principal place of business:

Room 07, 8/F, Kam Bun Industrial Building  
Nos. 13-19 Kwai Wing Road  
Kwai Chung, New Territories  
Hong Kong

Web-site address (if applicable):

[www.hkrcg.com](http://www.hkrcg.com) (effective until 18 February 2024)  
[www.jmfg hl.com](http://www.jmfg hl.com) (effective from 19 February 2024)

Share registrar:

Principal share registrar and transfer office  
in the Cayman Islands

**Tricor Services (Cayman Islands) Limited**  
Third Floor, Century Yard, Cricket Square  
P.O. Box 902, Grand Cayman, KY1-1103  
Cayman Islands

Branch share registrar and transfer office in Hong Kong

**Tricor Investor Services Limited**  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

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Auditors: **HLB Hodgson Impey Cheng Limited**  
31st Floor, Gloucester Tower  
The Landmark  
11 Pedder Street  
Central, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an investment holding company. The Company and its subsidiaries are engaged in the provision of casual dining food catering services in Hong Kong and supply of wines in the People's Republic of China.

**C. Ordinary shares**

Number of ordinary shares in issue: 2,643,360,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

N/A

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Zhou Feng  
(Name)

Title: Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*