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AFFLUENT PARTNERS HOLDINGS LIMITED

錢唐控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1466)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING

References are made to the circular (the “**Circular**”) of Affluent Partners Holdings Limited (the “**Company**”) dated 25 January 2024 and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of the Company dated 25 January 2024 in relation to, among others, the Sale and Purchase Agreement and the transactions contemplated thereunder. Unless otherwise indicated, capitalised terms used herein have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The Board is pleased to announce that at the EGM of the Company held on 8 February 2024, the proposed ordinary resolution set out in the Notice was duly approved and passed by the Shareholders by way of poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

* *For identification purposes only*

The poll result in respect of the proposed ordinary resolution is as follows:

ORDINARY RESOLUTION	FOR	AGAINST
<p>(a) the Sale and Purchase Agreement (a copy of which has been produced to the meeting and initialed by the chairman of the meeting for identification purpose) and the transactions contemplated thereunder including the issue of the Consideration Shares, the Convertible Bond (including the Conversion Shares), be and are hereby approved, confirmed and ratified;</p> <p>(b) conditional upon the Listing Committee of the Hong Kong Stock Exchange granting the approval of the listing of, and permission to deal in, the Consideration Shares and the Conversion Shares to be issued by the Company in satisfaction of the Consideration payable by the Purchaser under the Sale and Purchase Agreement, the Directors be and are hereby granted the specific mandate to allot and issue the Consideration Shares and the Conversion Shares and take all such steps and do all such acts as may be necessary or expedient in order to give effect to the same; and</p> <p>(c) any one Director (or one Director and the secretary of the Company or any two Directors or such other person or persons (including a Director) as the Board may appoint, in case of execution of documents under seal) be and is hereby authorised to sign, execute and deliver all such documents and to do all such acts or things which he/she/they consider(s) necessary, desirable or expedient to implement, or to give effect to the transactions contemplated under the Sale and Purchase Agreement.</p>	<p>191,482,438 Shares (100.0%)</p>	<p>0 Share (0%)</p>

As at the date of the EGM, the total number of issued Shares of HK\$0.02 each was 639,297,928 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution at the EGM.

There were no restrictions on any Shareholders casting votes on the proposed resolution at the EGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour of the proposed resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolution proposed at the EGM. No Shareholder had stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

As over 50% of the votes were cast in favour of the above ordinary resolution, the above resolution was duly approved and passed by the Shareholders.

All the Directors, namely, Mr. Cheung Chi Kin, Mr. Cheung Sze Ming, Mr. Dong Peng, Mr. Zhu Yongjun, Mr. Wong Siu Keung Joe, Mr. Chang Chunyu and Mr. Lee Ka Leung Daniel, attended the EGM either in person or online.

By order of the Board
AFFLUENT PARTNERS HOLDINGS LIMITED
Cheng Chi Kin
Chairman

Hong Kong, 8 February 2024

As at the date of this announcement, the Board comprised Mr. Cheng Chi Kin (Chairman), Mr. Cheung Sze Ming and Mr. Dong Peng as executive Directors; Mr. Zhu Yongjun as non-executive Director; Mr. Wong Siu Keung Joe, Mr. Chang Chunyu and Mr. Lee Ka Leung Daniel as independent non-executive Directors.