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**Kerry Logistics
Network Limited**
嘉里物流聯網有限公司

(Incorporated in the British Virgin Islands and continued into Bermuda
as an exempted company with limited liability)

Stock Code 636

**DECLARATION OF SPECIAL INTERIM DIVIDEND
BY WAY OF DISTRIBUTION IN SPECIE OF
SHARES OF KERRY EXPRESS (THAILAND) PUBLIC COMPANY LIMITED**

UPDATE ON KEX OFFER – PUBLICATION OF KEX OFFER DOCUMENT

Reference is made to the announcement of Kerry Logistics Network Limited (the “Company”) dated 29 December 2023 in relation to (among others) the declaration of a special interim dividend (the “Announcement”) and the Company’s announcement dated 5 February 2024 in relation to (among others) the satisfaction of the Condition. Unless otherwise defined, capitalised terms used in this announcement have the same meaning as given to them in the Announcement.

As disclosed in the Announcement, the Offeror undertook to the Company that (among others) it will submit the KEX Offer Document within three Business Days from the date on which the Condition is satisfied. The Board was notified by the Offeror that on 8 February 2024, it submitted to Thai SEC the KEX Offer Document containing details of the KEX Offer and the same has been published on SET’s website at <https://weblink.set.or.th/dat/news/202402/1616NWS080220241230190483E.pdf>. The KEX Offer will be launched on 13 February 2024.

Further announcement(s) will be made by the Company as and when appropriate.

By Order of the Board
Kerry Logistics Network Limited
LEE Pui Nee
Company Secretary

Hong Kong, 8 February 2024

As at the date of this announcement, the Directors of the Company are:

Chairman, Non-executive Director:

Mr WANG Wei

Vice Chairman, Non-executive Director:

Mr KUOK Khoon Hua

Executive Directors:

Mr CHEUNG Ping Chuen Vicky and Mr CHENG Chi Wai

Non-executive Directors:

Mr HO Chit, Ms OOI Bee Ti and Ms CHEN Keren

Independent Non-executive Directors:

Dr CHEUNG Wai Man, Mr LAI Sau Cheong Simon, Mr TAN Chuen Yan Paul and Ms WONG Yu Pok Marina

This announcement is published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.kln.com).