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Microware Group Limited

美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

UPDATE ANNOUNCEMENT PARTIAL COMPLETION OF ACQUISITION OF SHARES BY SUBSTANTIAL SHAREHOLDER

Reference is made to the announcements of Microware Group Limited (the “**Company**”) dated 28 November 2023 and 2 February 2024 in relation to the Acquisition (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board was informed by Mr. Wang the Partial Completion took place on 8 February 2024. Immediately upon Partial Completion, Mr. Wang (personally and via Weiye Holdings) and Microware Holdings were interested in 60,000,000 Shares and 20,804,000 Shares, representing approximately 20% and 6.94% of the total issued share capital of the Company, respectively. Accordingly, Microware Holdings ceased to be a substantial shareholder (has the meaning ascribed to it under the Listing Rules) of the Company.

The transfer of the remaining 17,500,000 Sale Shares shall be completed no later than 28 March 2024 (the “**Further Completion**”). The Company will make further announcement(s) in relation to the Further Completion as and when appropriate.

As Further Completion is subject to the terms and conditions under the Sale and Purchase Agreement and the Deed, Further Completion may or may not take place. Shareholders of the Company and potential investors are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Microware Group Limited
Wang Guangbo
Chairman and executive Director

Hong Kong, 8 February 2024

As at the date of this announcement, the executive Directors are Mr. Wang Guangbo, Mr. Huang Tianlei, Mr. Zhang Ting; and the independent non-executive Directors are Mr. Dai Bin, Mr. Xu Jianwen and Mr. Lu Junbo.