

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**OSL Group Limited**  
**OSL集團有限公司**

*(formerly known as BC Technology Group Limited BC科技集團有限公司)*

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 863)**

**VOLUNTARY ANNOUNCEMENT**  
**OSL SIMULATES FIRST INVESTMENT-GRADE TOKENISED WARRANT**  
**BY UBS AG IN HONG KONG**

This announcement is made by OSL Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors of the latest information about the Group.

The board of directors (the “**Board**”) of the Company proudly announces participation in UBS AG’s pilot investment-grade tokenised warrant and simulated product life cycle in Hong Kong — featuring an equity-linked call warrant token issued on the Ethereum-based public blockchain by UBS AG to OSL Digital Securities Limited.

This groundbreaking initiative can revolutionise the digital asset landscape in Hong Kong. OSL, known for its dedication to setting global standards for innovation, performance, security, and compliance, is partnering with UBS AG to introduce the first investment-grade tokenised warrant and simulated the product life cycle in the region.

The Company believes OSL remains committed to pushing the boundaries of what is possible in the digital asset space. This collaboration signifies a major step forward in bringing sophisticated financial products to the market, setting the stage for further innovation and growth.

By order of the Board  
**OSL Group Limited**  
**Pan Zhiyong**  
*Chairman and Executive Director*

Hong Kong, 7 February 2024

*As at the date of this announcement, the executive Directors are Mr. Pan Zhiyong, Mr. Ko Chun Shun, Johnson, Ms. Xu Kang, Mr. Yang Chao and Mr. Tiu Ka Chun, Gary and the independent non-executive Directors are Mr. Chau Shing Yim, David, Dr. Yang Yu and Mr. Xu Biao.*