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TAI KAM HOLDINGS LIMITED
泰錦控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8321)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE
ANNUAL REPORT FOR THE YEAR ENDED 30 APRIL 2023**

Reference is made to the annual report for the year ended 30 April 2023 (the “**2023 Annual Report**”) of Tai Kam Holdings Limited (the “**Company**”). Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the 2023 Annual Report.

SHARE OPTION SCHEME

The weighted average closing price of the shares immediately before the date on which the options were exercised was HK\$0.306.

The number of options available for grant under the Share Option Scheme as of 1 May 2022 and 30 April 2023 was 23,040,000 and Nil respectively.

The number of shares that may be issued in respect of options granted under the Share Option Scheme during the year ended 30 April 2023 divided by the weighted average number of ordinary shares for the year ended 30 April 2023 was approximately 19.3%.

As at 30 April 2023, the number of shares in respect of which options had been granted and remained outstanding under the Scheme was 47,040,000 (2022: 35,200,000), representing 19.1% (2022: 14.9%) of the share of the Company in issue at that date.

The Company has adopted a Share Option Scheme as an incentive to Directors and eligible employees, the remuneration committee of the Company had reviewed and approved the grant of the Share Option Scheme having considered that the grant was align with the purpose of the Share Option Scheme to motivate its employees with competitive remuneration package to attract and retain employees.

Significant Investment

Harbour Digital Asset Capital Limited (“**Harbour Digital**”) engaged in the investment in listed and unlisted financial assets which is listed on the Main Board of The Stock Exchange of Hong Kong Limited. For the year ended 31 December 2022, the audited loss and total comprehensive loss for the year attributable to owners of Harbour Digital was HK\$44.1 million. The unrealised loss on the Group investments in Harbour Digital during the year ended 30 April 2023 was approximately HK\$0.2 million.

The Group's total investment in the Harbour Digital was approximately HK\$3.8 million. As at 30 April 2023, the Group owned 9,020,000 shares in the Harbour Digital, representing 3.21% equity interests in the Harbour Digital. Up to 30 April 2023, no dividends was received from Harbour Digital. The fair value of the investment in Harbour Digital is based on quoted market prices.

The future performance of the investment held by the Group may be influenced by the Hong Kong stock market. The investment environment is volatile and will be affected by global economic environment, higher interest rate, investor confidence, performance of the investee companies. In order to balance and mitigate the risk in the investment portfolio, the Group will continued maintain a diversified investment portfolio which covered variety of business sector. The Group will closely monitor the performance of the investment portfolio from time to time so as to adjust the investment strategies.

The above supplemental information does not affect other information contained in the 2023 Annual Report. Save as disclosed above, all other information in the 2023 Annual Report remains unchanged.

By order of the Board
Tai Kam Holdings Limited
Lang Junhao
Chairman and executive Director

Hong Kong, 6 February 2024

As at the date of this announcement, the executive Directors are Ms. Liu Tanying and Mr. Lang Junhao; and the independent non-executive Directors are Mr. Lo Chi Yung and Ms. Li Yixuan.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.taikamholdings.com.