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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CALC Bonds Limited**

(the “**Issuer**”)

*(Incorporated in the British Virgin Islands with limited liability)*

**U.S.\$3,000,000,000**

**Guaranteed Medium Term Note Programme**

(the “**Programme**”)

unconditionally and irrevocably guaranteed by

***CALC***

**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

(the “**Guarantor**”)

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

*Arrangers and Dealers*

**China Everbright  
Bank  
Hong Kong Branch**

**BNP PARIBAS**

**China CITIC Bank  
International**

**Crédit Agricole CIB**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 6 February 2024 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 6 February 2024. The listing of the Programme is expected to become effective on 7 February 2024.

**CALC Bonds Limited**  
**TANG Yu Ping**  
*Sole Director*

Hong Kong, 6 February 2024

*As at the date of this announcement, the Sole Director of the Issuer is Mr. TANG Yu Ping.*

*As at the date of this announcement, (i) the Executive Directors of the Guarantor are Mr. ZHANG Mingao, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. WANG Yun; and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.*