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CCIAM Future Energy Limited

信能低碳有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 145)

**(I) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 6 FEBRUARY 2024;
(II) EFFECTIVE DATE OF THE SHARE CONSOLIDATION;
AND
(III) ADJUSTMENTS TO THE SHARE OPTIONS**

The Board is pleased to announce that the ordinary resolution approving the Share Consolidation was duly passed by the Shareholders by way of poll at the EGM held on 6 February 2024.

All the conditions to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Thursday, 8 February 2024.

As a result of the Share Consolidation, adjustments will be made in relation to the outstanding Share Options granted under the Share Option Scheme. Such adjustments shall take effect immediately after the Share Consolidation becoming effective.

References are made to the announcement of the Company dated 18 January 2024 (the “**Announcement**”) and the circular of the Company dated 19 January 2024 (the “**Circular**”), in relation to, among other things, the Share Consolidation. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular unless otherwise specified herein.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution approving the Share Consolidation as set out in the notice of the EGM dated 19 January 2024 (the “**Resolution**”) was duly passed by the Shareholders by way of poll as an ordinary resolution at the EGM held on 6 February 2024.

As of the date of the EGM, the total number of issued Shares was 1,130,283,633 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM. There was no Share entitling the Shareholder to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the EGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company’s share registrar and transfer office, Tricor Tengis Limited, acted as scrutineer for the poll at the EGM. The poll results for the Resolution were as follows:

Resolution <i>(Note 1)</i>	Number of Votes (%) <i>(Note 2)</i>		
	For	Against	Total
To approve the share consolidation	39,053,222 (99.94%)	24,092 (0.06%)	39,077,314 (100%)

Notes:

1. The full text of the Resolution is set out in the notice of the EGM dated 19 January 2024.
2. The number of votes and percentage are based on the total number of Shares held by the Shareholders who voted at the EGM in person or by proxy or corporate representative.
3. There was no Share actually voted but excluded from calculating the poll results of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company by way of poll at the EGM.

Ms. Yuen Wai Man attended the EGM in person. Mr. Chong Kok Leong, Mr. Mok Tsan San and Mr. Yeung Wai Hung, Peter attended the EGM by electronic means. Other Directors were unable to attend the EGM due to other business.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION

The Board is also pleased to announce that the Share Consolidation will become effective on Thursday, 8 February 2024. Please refer to the Circular and the Announcement for details, including the trading arrangement, matching services for odd lots in connection with the Share Consolidation and the exchange of share certificates in respect of the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates of the Consolidated Shares in the colour of red will be issued to the Shareholders.

ADJUSTMENTS TO THE SHARE OPTIONS

As at the date of this announcement, the Company has outstanding Share Options entitling the holders thereof to subscribe for a total of 7,196,143 Existing Shares under the Share Option Scheme. As a result of the Share Consolidation, immediately upon the Share Consolidation becoming effective on 8 February 2024, the following adjustments will be made to the exercise price of the Share Options and the number of Consolidated Shares to be issued upon the exercise of the outstanding Share Options in accordance with the terms and conditions of the Share Option Scheme, Rule 17.03(13) of the Listing Rules and the Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note Immediately After the Rule attached to the Frequently Asked Question No. 072-2020 issued by the Stock Exchange on 6 November 2020 and updated in January 2023 (the “**Supplementary Guidance**”):

Date of grant	Immediately before the Share Consolidation becoming effective		Immediately after the Share Consolidation becoming effective	
	Number of Existing Shares to be issued upon full exercise of the Share Options	Exercise price per Existing Share	Adjusted number of Consolidated Shares to be issued upon full exercise of the Share Options	Adjusted exercise price per Consolidated Share
19 June 2020	7,196,143	HK\$0.57	719,614	HK\$5.70

The adjustments to the Share Options shall take effect immediately after the Share Consolidation becoming effective. Save for the above adjustments, all other terms and conditions of the outstanding Share Options remain unchanged.

Halcyon Capital Limited, the independent financial adviser of the Company, has reviewed and certified in writing that the adjustments to the outstanding Share Options are in compliance with the requirements as set out in the Supplementary Guidance, the terms and conditions of the Share Option Scheme and the Listing Rules.

By order of the Board
CCIAM Future Energy Limited
Chong Kok Leong
Executive Director

Hong Kong, 6 February 2024

As at the date of this announcement, the Board comprises Mr. Cheng Lut Tim, Mr. Chong Kok Leong, Mr. Mok Tsan San and Mr. Zhuang Miaozhong being the executive Directors; and Ms. Li Liming, Mr. Yeung Wai Hung, Peter and Ms. Yuen Wai Man being the independent non-executive Directors.