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(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00525)

**ANNOUNCEMENT OF
(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 6 FEBRUARY 2024
(2) CHANGE OF CHAIRMAN AND EXECUTIVE DIRECTOR
(3) APPOINTMENT OF NON-EXECUTIVE DIRECTOR
(4) CHANGE IN COMPOSITION OF BOARD COMMITTEES
AND
(5) APPOINTMENT OF SHAREHOLDER REPRESENTATIVE SUPERVISOR**

The Board is pleased to announce that all the resolutions set out in the EGM Notice were duly passed by way of poll at the EGM held on 6 February 2024.

With effect from the conclusion of the EGM, Mr. Wu Yong, who retired from his position as an executive Director, has ceased to be the Chairman and a member of the Remuneration Committee and the Nomination Committee.

At the EGM, Mr. Wei Hao was appointed as an Executive Director, Mr. Luo Jinglun was appointed as a non-executive Director and Mr. Li Songqing was appointed as a Shareholder Representative Supervisor.

With effect from 6 February 2024, Mr. Wei Hao has been appointed by the Board as the Chairman and a member of the Remuneration Committee and the Nomination Committee respectively.

Reference are made to the announcement, notice of the EGM (the “**EGM Notice**”) of Guangshen Railway Company Limited (the “**Company**”) and the circular of the Company (the “**Circular**”) dated 22 December 2023, respectively. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the ordinary resolutions set out in the EGM Notice were duly passed by the Shareholders by way of poll at the EGM held on 6 February 2024. The poll results in respect of the ordinary resolutions are as follows:

ORDINARY RESOLUTION WITHOUT THE ADOPTION OF CUMULATIVE VOTING SYSTEM		Number of votes and percentage		
		For	Against	Abstain from voting
1.	the appointment of Mr. Li Songqing as a shareholder representative supervisor of the Company be and is hereby reviewed and approved.	3,165,689,187 99.14%	27,370,407 0.86 %	100 0.00%
ORDINARY RESOLUTIONS WITH THE ADOPTION OF CUMULATIVE VOTING SYSTEM		Number of votes and percentage	Passed or not	
2.	The election of the following directors of the Company by adopting the cumulative voting system:			
2.1	the appointment of Mr. Wei Hao as an executive director of the Company by adopting the cumulative voting system be and is hereby reviewed and approved.	2,857,301,011 89.48 %	Yes	
2.2.	the re-election of Mr. Luo Jinglun as a non-executive director of the Company by adopting the cumulative voting system be and is hereby reviewed and approved.	2,831,097,963 88.66 %	Yes	

Computershare Hong Kong Investor Services Limited, the Company's share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

Ms. Ouyang Ziqi and Ms. Su Danyuan, attorneys from Jia Yuan Law Offices, witnessed the EGM and issued a legal opinion certifying that the procedures to call and convene the EGM, the qualifications of attendees and the voting process were in compliance with relevant laws, regulations and the Articles of Association and that the poll results of the EGM were lawful and valid.

As at the date of the EGM, the Company has 7,083,537,000 shares in issue (the "Shares").

The total number of Shares entitling the Shareholders to attend and vote on the resolutions at the EGM was 7,083,537,000. None of the Shareholders was required to abstain from voting on any resolutions at the EGM.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any resolutions at the EGM pursuant to Rule 13.40 of the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against any resolutions or to abstain from voting at the EGM.

Pursuant to Rule 13.39(5A) of the Listing Rules, save and except Mr. Wu Yong, all other Directors had attended the EGM in person.

CHANGE OF CHAIRMAN AND EXECUTIVE DIRECTOR, APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND CHANGE IN COMPOSITION OF BOARD COMMITTEES

Mr. Wu Yong has resigned as the Chairman of the tenth session of the Board, an executive Director, a member of the remuneration committee of the Company (the "Remuneration Committee") and a member of the nomination committee of the Company (the "Nomination Committee") with effect from the conclusion of the EGM due to retirement.

Mr. Wu Yong has confirmed that he has no disagreement in all aspects with the Board and there is no other matter in relation to his resignation that needs to be brought to the attention of the Shareholders or the HKSE.

The Board would like to express its sincerest gratitude to Mr. Wu Yong for his valuable contribution to the Company during his term of service.

At the EGM, (i) Mr. Wei Hao was appointed as an executive Director of the tenth session of the Board; and (ii) Mr. Luo Jinglun was appointed as a non-executive Director of the tenth session of the Board. In addition, the Board is pleased to announce that, with effect from 6 February 2024, Mr. Wei Hao has been appointed as (i) the Chairman of the tenth session of the Board; and (ii) a member of each of the Remuneration Committee and the Nomination Committee. Please refer to the Circular for biographic details of Mr. Wei Hao and Mr. Luo Jinglun.

As at the date of this announcement, none of the appointed Directors has interest or is deemed to be interested in any Shares or underlying shares of the Company within the meaning of Part XV of the SFO. Save as disclosed above, as at the date of this announcement, none of the appointed Directors (i) has held any directorship in any listed public companies in the last three years, the securities of which are listed on any securities market in Hong Kong or overseas; (ii) has any other major appointment or professional qualification; or (iii) has relationship with any other Directors, Supervisors, senior management or substantial or controlling Shareholders.

The term of office of the appointed Directors shall be the remaining term of the tenth session of the Board, which ends on the date of the 2025 annual general meeting of the Company. In line with the Company's remuneration and allowance package for the tenth session of the Board, each of the appointed Directors will not be entitled to any remuneration or allowance from the Company in relation to his service as a Director.

Save as disclosed above, as at the date of this announcement, there are no other matters concerning the appointment of the foregoing Directors that need to be brought to the attention of the Shareholders or the HKSE, nor any information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules.

APPOINTMENT OF SHAREHOLDER REPRESENTATIVE SUPERVISOR

At the EGM, Mr. Li Songqing was appointed as Shareholder Representative Supervisor of the tenth session of the Supervisory Committee. Please refer to the Circular for biographic details of Mr. Li Songqing.

Save as disclosed above, as at the date of this announcement, Mr. Li Songqing (i) has not held any directorship in any listed public companies in the last three years, the securities of which are listed on any securities market in Hong Kong or overseas; (ii) has no other major appointment or professional qualification; (iii) has no interest and is not deemed to be interested in any Shares or underlying shares of the Company within the meaning of Part XV of the SFO; or (iv) has no relationship with any other Directors, Supervisors, senior management or substantial or controlling Shareholders.

The term of office of Mr. Li Songqing shall be the remaining term of the tenth session of the Supervisory Committee, which ends on the date of the 2025 annual general meeting of the Company. In line with the Company's remuneration and allowance package for the tenth session of the Supervisory Committee, Mr. Li Songqing will not be entitled to any remuneration or allowance from the Company in relation to his service as a Shareholder Representative Supervisor.

Save as disclosed above, as at the date of this announcement, there is no other matter in relation to Mr. Li Songqing that needs to be brought to the attention of the Shareholders or the HKSE, nor any information required to be disclosed pursuant to Rule 13.51(2) of the Listing Rules.

By Order of the Board
Guangshen Railway Company Limited
Tang Xiangdong
Company Secretary

Shenzhen, the PRC

6 February 2024

As at the date of this announcement, the Board consists of:

Executive Directors

Wei Hao
Hu Lingling
Zhou Shangde

Non-executive Directors

Luo Jinglun
Hu Dan
Zhang Zhe

Independent Non-executive Directors

Tang Xiaofan
Qiu Zilong
Wang Qin