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成都四威科技股份有限公司

**CHENGDU SIWI SCIENCE AND TECHNOLOGY COMPANY LIMITED**

*(a sino-foreign joint stock company incorporated in the People's Republic of China)*

**(Stock Code: 1202)**

## **INSIDE INFORMATION CHANGE IN CONTROLLING SHAREHOLDER**

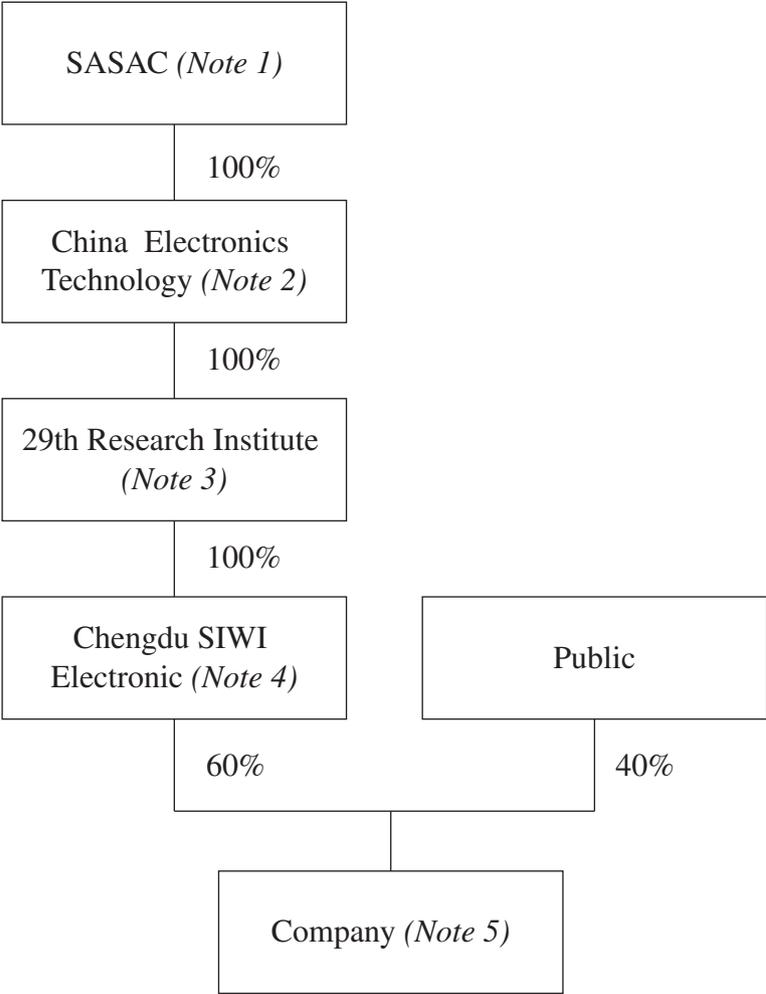
This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcement of the Company dated 8 January 2024 (the “**Announcement**”) in relation to the Proposed Reorganisation. Unless the context otherwise required, terms used herein shall have the same meaning as those defined in the Announcement.

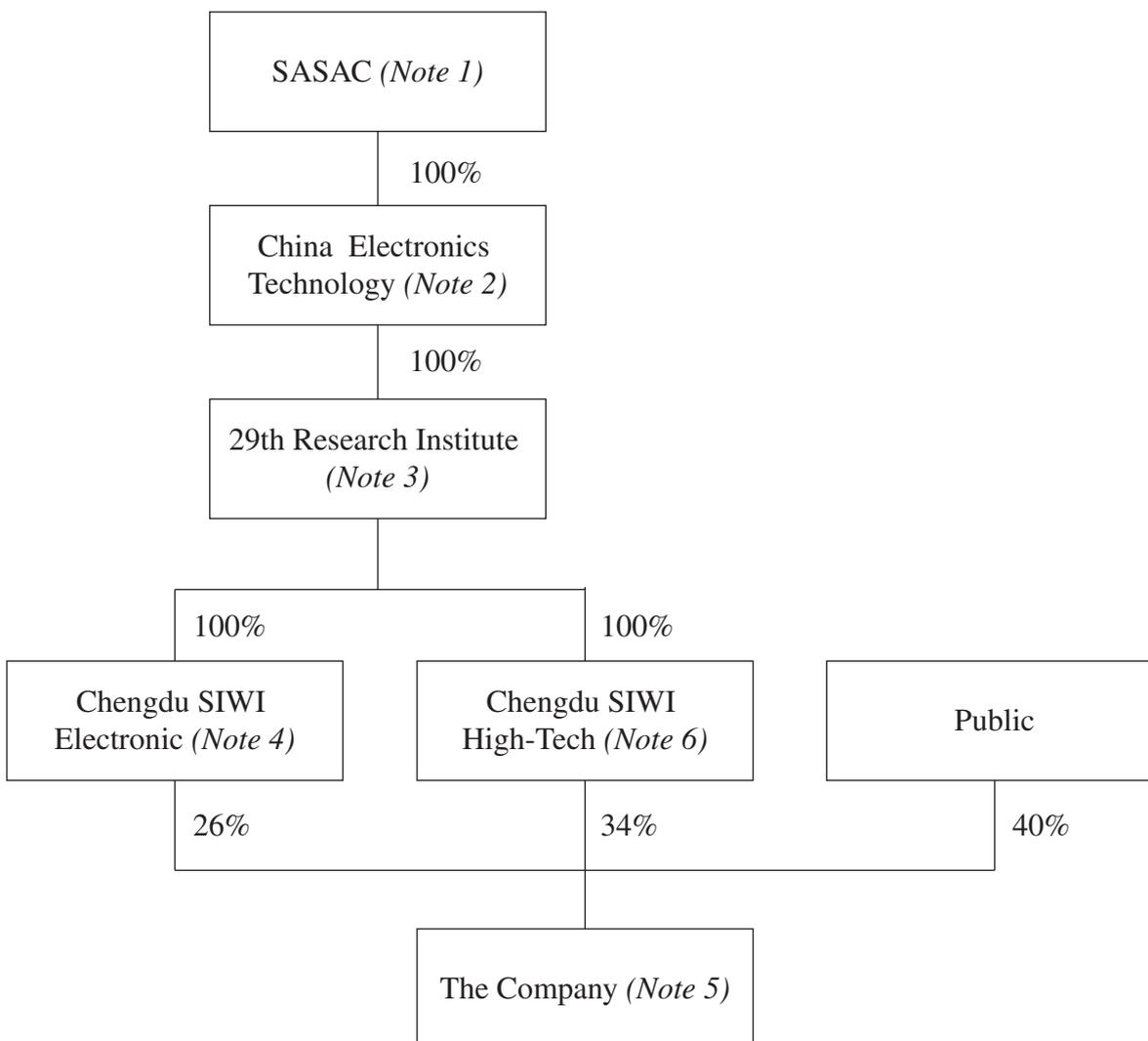
On 5 February 2024, the board of directors the Company (the “**Board**”) was informed by 29th Research Institute of China Electronics Technology Group Corporation\* (中國電子科技集團公司第二十九研究所) (“**29th Research Institute**”), the indirect controlling shareholder of the Company, that Chengdu Siwi Electronic has entered into an equity transfer agreement with Chengdu Siwi High-Tech on 5 February 2024, pursuant to which Chengdu Siwi Electronic has agreed to transfer 34% of its equity interest in the Company to Chengdu Siwi High-Tech at nil consideration.

The simplified shareholding structure of the Company immediately before the after the Proposed Reorganisation are set out as follows:

Before the Proposed Reorganisation:



After the Proposed Reorganisation:



Notes:

- Note 1 : State-owned Assets Supervision and Administration Commission of the State Council of the People's Republic of China.
- Note 2 : China Electronics Technology Group Corporation\* (中國電子科技集團有限公司), a state-owned company established in the People's Republic of China with limited liability, which is directly wholly owned by the SASAC.
- Note 3 : 29th Research Institute of China Electronics Technology Group Corporation\* (中國電子科技集團公司第二十九研究所) is a subordinate business entity of China Electronics Technology Group Corporation.
- Note 4 : Chengdu SIWI Electronic Co., Ltd\* (成都四威電子有限公司), a company established in the People's Republic of China with limited liability and a wholly-owned subsidiary of the 29th Research Institute of China Electronics Technology Group Corporation and is a controlling shareholder of the Company prior to the Proposed Reorganisation.

Note 5 : The Company is a sino-foreign joint stock company established in the People's Republic of China with limited liability, whose issued shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited.

Note 6 : Chengdu SIWI High-Tech Industry Company Limited\* (成都四威高科技產業園有限公司), a company established in the People's Republic of China with limited liability and a wholly-owned subsidiary of the 29th Research Institute of China Electronics Technology Group Corporation.

Upon completion of the relevant filings, the Proposed Reorganisation shall be completed, upon which the Company will be owned as to 26%, 34% and 40% by Chengdu Siwi Electronic, Chengdu Siwi High-Tech and the public, respectively. Chengdu Siwi High-Tech will become the controlling shareholder of the Company. 29th Research Institute and China Electronics Technology will remain as the indirect controlling shareholder and de facto controlling shareholder of the Company, respectively.

The Proposed Reorganisation may trigger the requirement to make a mandatory general offer for all of the shares of the Company pursuant to Rule 26.1 of the Takeovers Code. The Executive has granted a waiver of the obligation of Chengdu Siwi High-Tech to make a general offer for the Shares arising as a result of the Proposed Reorganisation.

**Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Chengdu SIWI Science and Technology Company Limited**  
**Li Tao**  
*Chairman*

Chengdu, the PRC, 5 February 2024

*\* For identification purposes only*

As at the date of this announcement, the Board comprises:

**Executive Directors:** Ms. Li Tao (*Chairman*), Mr. Wu Xiaodong, Mr. Hu Jiangbing, Mr. Zhu Rui, Mr. Jin Tao and Mr. Chen Wei

**Independent Non-executive Directors:** Ms. Fu Wenjie, Mr. Zhong Qishui and Mr. Xue Shujin