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China Parenting Network Holdings Limited

中國育兒網絡控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1736)

DELAY IN DESPATCH OF CIRCULARS

References are made to (i) the announcement of China Parenting Network Holdings Limited (the “**Company**”) dated 15 January 2024 in respect of the very substantial disposal regarding the disposal of the entire equity interest in Nanjing Wanhui Information Technology Company Limited* (南京灣匯信息科技有限公司) (the “**Disposal Announcement**”) and (ii) the announcement of the Company dated 15 January 2024 in respect of the major transaction regarding the extension of the loan with principal amount of RMB12,000,000 granted to Nanjing Qianyu Information Technology Company Limited* (南京千魚信息技術有限公司) (the “**Extension of Loan Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Disposal Announcement and the Extension of Loan Announcement unless otherwise specified.

As disclosed in the Disposal Announcement and the Extension of Loan Announcement, a circular containing (i) details of the Disposal Agreement and the transactions contemplated thereunder; (ii) financial information of the Target Company; (iii) unaudited pro forma financial information of the Remaining Group; and (iv) a notice convening the EGM (the “**Disposal Circular**”), and a circular containing details of the Second Supplemental Agreement and other information are expected to be despatched to the Shareholders on or before 5 February 2024 (the “**Extension of Loan Circular**”, together with the Disposal Circular, the “**Circulars**”).

As additional time is required for the Company to prepare and finalise certain information to be included in the Circulars, the despatch date of each of the Disposal Circular and Extension of Loan Circular, the respective notice of the EGM and proxy form is expected to be postponed to a date falling on or before **29 February 2024**.

By Order of the Board
China Parenting Network Holdings Limited
CHENG LI
CEO

Nanjing, the People's Republic of China, 5 February 2024

As at the date of this announcement, the executive Directors are Mr. Zhang Lake Mozi, Mr. Cheng Li, Mr. Lin Luofeng and Ms. Ng Kwok Ying Isabella; the non-executive Directors are Ms. Li Juan and Mr. Zhang Haihua; and the independent non-executive Directors are Mr. Zhao Zhen, Mr. Ge Ning and Mr. Manley Poon.