



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Lygend Resources & Technology Co., Ltd.

Date Submitted: 05 February 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	02245	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	238,162,600	RMB	1	RMB	238,162,600	
Increase / decrease (-)	265,453,750			RMB	265,453,750	
Balance at close of the month	503,616,350	RMB	1	RMB	503,616,350	

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	1,054,215,000	RMB	1	RMB	1,054,215,000	
Increase / decrease (-)	-1,900,000			RMB	-1,900,000	
Balance at close of the month	1,052,315,000	RMB	1	RMB	1,052,315,000	

3. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Unlisted Foreign Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	263,553,750	RMB	1	RMB	263,553,750
Increase / decrease (-)	-263,553,750			RMB	-263,553,750
Balance at close of the month	0	RMB	0	RMB	0

Total authorised/registered share capital at the end of the month: RMB 1,555,931,350

Remarks:

The Company is a joint stock company incorporated in the People's Republic of China with limited liability. Therefore, the concept of "Authorised / Registered Share Capital" is not applicable to the Company. The information shown as "Authorised / Registered Share Capital" in Section I above refers to the "Issued Share Capital" of the Company.

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	02245	Description				
Balance at close of preceding month			238,162,600			
Increase / decrease (-)			265,453,750			
Balance at close of the month			503,616,350			

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
Balance at close of preceding month			1,054,215,000			
Increase / decrease (-)			-1,900,000			
Balance at close of the month			1,052,315,000			

3. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Unlisted Foreign Shares			
Balance at close of preceding month			263,553,750			
Increase / decrease (-)			-263,553,750			
Balance at close of the month			0			

Remarks:

The Company has received the filing notice from the China Securities Regulatory Commission and the approval from The Stock Exchange of Hong Kong Limited (the "Stock Exchange") of the conversion of 265,453,750 unlisted shares of the Company into H shares of the Company (the "H Shares") and their listing on the Stock Exchange, as disclosed in the announcements of the Company dated 20 July 2023, 23 August 2023, 11 January 2024 and 15 January 2024 respectively. The relevant conversion was completed on 15 January 2024, as disclosed in the announcement of the Company dated 15 January 2024. The listing of the converted H Shares on the Stock Exchange commenced on 16 January 2024.

The balance of issued shares of the Company at close of preceding month was 238,162,600 H Shares, 1,054,215,000 domestic shares (the "Domestic Shares") and 263,553,750 unlisted foreign shares (the "Unlisted Foreign Shares"), amounting to a total of 1,555,931,350 issued shares of the Company. Following the conversion, the H Shares increased by 265,453,750 shares, while the Domestic Shares and the Unlisted Foreign Shares decreased by 1,900,000 shares and 263,553,750 shares respectively. The total number of issued shares of the Company after the conversion remains unchanged, comprising 503,616,350 H Shares and 1,052,315,000 Domestic Shares.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	H	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		02245				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify) Conversion of 263,553,750 Unlisted Foreign Shares and 1,900,000 Domestic Shares to H Shares			15 January 2024		265,453,750	0

2. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Other type (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other type (Please specify)	Domestic Shares					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)			15 January 2024		-1,900,000	0
Conversion of 1,900,000 Domestic Shares to 1,900,000 H Shares						

3. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Other type (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other type (Please specify)	Unlisted Foreign Shares					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)			15 January 2024		-263,553,750	0
Conversion of 263,553,750 Unlisted Foreign Shares to 263,553,750 H Shares						

Total E (Ordinary shares H): 265,453,750

Total E (Ordinary shares Domestic Shares): -1,900,000

Total E (Ordinary shares Unlisted Foreign Shares): -263,553,750

Remarks:

The Company has received the filing notice from the China Securities Regulatory Commission and the approval from the Stock Exchange of the conversion of 265,453,750 unlisted shares of the Company into H shares of the Company and their listing on the Stock Exchange, as disclosed in the announcements of the Company dated 20 July 2023, 23 August 2023, 11 January 2024 and 15 January 2024 respectively. The relevant conversion was completed on 15 January 2024, as disclosed in the announcement of the Company dated 15 January 2024. The listing of the converted H Shares on the Stock Exchange commences on 16 January 2024.

The balance of issued shares of the Company at close of preceding month was 238,162,600 H Shares, 1,054,215,000 Domestic Shares and 263,553,750 Unlisted Foreign Shares, amounting to a total of 1,555,931,350 issued shares of the Company. Following the conversion, the H Shares increased by 265,453,750 shares, while the Domestic Shares and the Unlisted Foreign Shares decreased by 1,900,000 shares and 263,553,750 shares respectively. The total number of issued shares of the Company after the conversion remains unchanged, comprising 503,616,350 H

Shares and 1,052,315,000 Domestic Shares.

Total increase / decrease (-) in Ordinary shares H during the month (i.e. Total of A to E)	<u>265,453,750</u>
Total increase / decrease (-) in Ordinary shares Domestic Shares during the month (i.e. Total of A to E)	<u>-1,900,000</u>
Total increase / decrease (-) in Ordinary shares Unlisted Foreign Shares during the month (i.e. Total of A to E)	<u>-263,553,750</u>

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: CAO Zheng

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"