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**KONG SUN HOLDINGS LIMITED**

**江山控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 295)**

## **INSIDE INFORMATION**

This announcement is made by Kong Sun Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Director(s)**”) of the Company (the “**Board**”) noticed that Bank of Jinzhou Co., Ltd.\* (“**Bank of Jinzhou**”), a company established in the People’s Republic of China (the “**PRC**”) and the H shares of which are listed on the main board of the Stock Exchange (Stock Code: 0416), and Liaoning Financial Holding Group Co., Ltd.\* (the “**Offeror**”), a company established in the PRC with limited liability, jointly issued an announcement on 26 January 2024 in relation to, among other things, a voluntary conditional general cash offer by the Offeror to acquire all of the issued domestic shares (the “**Domestic Shares**”) in Bank of Jinzhou (other than those already held by the Offeror and its concert parties) at RMB1.25 per Domestic Share (the “**Domestic Share Offer**”).

As at the date of this announcement, the Company holds 107,500,000 Domestic Shares. The Company has liaised with Bank of Jinzhou and was unable to obtain further details on the Domestic Share Offer at this stage. The Company will consider whether to tender its Domestic Shares for participation in the Domestic Share Offer, taking into account the interest of the Company and its shareholders as a whole. Should the Company decide to dispose of the Domestic Shares it holds, the disposal is expected to constitute a major transaction of the Company under Chapter 14 of the Listing Rules subject to the announcement and shareholders’ approval requirements. The Company will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

**As the Domestic Share Offer may or may not proceed and the Company may or may not participate in the Domestic Share Offer, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Kong Sun Holdings Limited**  
**Mr. Jiang Hengwen**  
*Chairman and non-executive Director*

Hong Kong, 2 February 2024

*As of the date of this announcement, the Board comprises one executive Director, Mr. Xian He, one non-executive Director, Mr. Jiang Hengwen, and three independent non-executive Directors, Ms. Tang Yinghong, Ms. Wu Wennan and Mr. Xu Xiang.*

\* *For identification purpose only*