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Linekong Interactive Group Co., Ltd.
藍港互動集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8267)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Linekong Interactive Group Co., Ltd. (the “**Company**”) dated January 21, 2024 in respect of the variation of terms of the Acquisition Mandate and the Potential Cryptocurrency Acquisition (“**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in Announcement, the Company expected to dispatch a circular (the “**Circular**”) on or before February 2, 2024 containing, among other things, (i) further details of the Revised Acquisition Mandate and the Potential Cryptocurrency Acquisition; and (ii) a notice of the Extraordinary General Meeting and other information as required under the GEM Listing Rules.

As more time is required to prepare and finalize the contents of the Circular, the despatch date of the Circular is expected to be postponed to a date on or before February 23, 2024.

By order of the Board
Linekong Interactive Group Co., Ltd.
WANG Feng
Chairman

Beijing, the PRC, February 2, 2024

As at the date of this announcement, the executive Directors are Mr. WANG Feng, Mr. CHEN Hao and Mr. WANG Jin (also known as Yan Yusong); and the independent non-executive Directors are Mr. ZHANG Xiangdong, Ms. WU Yueqin and Mr. FU Frank Kan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the HKEXnews website at www.hkexnews.hk for at least 7 days from the date of its posting and be posted on the website of the Company at www.linekong.com.