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**SHANGHAI JIAODA WITHUB
INFORMATION INDUSTRIAL COMPANY LIMITED***

上海交大慧谷信息產業股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8205)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
THE INTERIM RESULTS ANNOUNCEMENT AND INTERIM REPORT
FOR THE SIX MONTHS ENDED 30 JUNE 2023,
AND THE THIRD QUARTERLY RESULTS ANNOUNCEMENT AND
THIRD QUARTERLY REPORT FOR THE NINE MONTHS ENDED
30 SEPTEMBER 2023**

Reference is made to the interim results announcement for the six months ended 30 June 2023 (the “Interim Results Announcement”) and interim report for six months ended 30 June 2023 (the “Interim Report”) of 上海交大慧谷信息產業股份有限公司 (Shanghai Jiaoda Withub Information Industrial Company Limited*) dated 10 August 2023 and 11 August 2023 respectively. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Interim Results Announcement and Interim Report.

The Company would like to clarify the following underlined amendments as shown on page 3 of the Interim Results Announcement and page 2 of Interim Report:

The Company wishes to clarify that due to inadvertent errors, page 3 of the Interim Results Announcement and page 2 of Interim Report should read as follows (with the corrections underlined):

* *For identification purpose only*

CONDENSED CONSOLIDATED INCOME STATEMENT (UNAUDITED)

	Notes	For the three months ended 30 June		For the six months ended 30 June	
		2023	2022	2023	2022
		<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>
Turnover	2	9,832	6,570	18,541	11,464
Cost of sales		<u>(8,562)</u>	<u>(5,037)</u>	<u>(13,839)</u>	<u>(8,905)</u>
Gross profit		1,270	1,533	4,702	2,559
Other revenue		34	103	67	205
Distribution expenses		(1,380)	(1,135)	(2,654)	(2,268)
Research and development expenses		(1,294)	(1,151)	(2,534)	(2,294)
Administrative expenses		(3,422)	(3,973)	(7,167)	(7,736)
<u>Loss on assets impairment (losses are represented by “()”)</u>		<u>997</u>	<u>135</u>	<u>1,412</u>	<u>289</u>
Loss before tax	4	(3,795)	(4,488)	(6,174)	(9,245)
Share of losses of associates		<u>(583)</u>	<u>(523)</u>	<u>(74)</u>	<u>(1,854)</u>
Loss before taxation		(4,378)	(5,011)	(6,248)	(11,099)
Tax expenses	5	–	–	–	–
Loss for the period		<u>(4,378)</u>	<u>(5,011)</u>	<u>(6,248)</u>	<u>(11,099)</u>
Attributable to:					
– Owners of the parent		(4,378)	(5,011)	(6,248)	(11,099)
– Minority interests		–	–	–	–
Dividends	6	–	–	–	–
		<u>(4,378)</u>	<u>(5,011)</u>	<u>(6,248)</u>	<u>(11,099)</u>
Loss per share (in RMB)	7				
– Basic		<u>(0.0091)</u>	<u>(0.0104)</u>	<u>(0.013)</u>	<u>(0.0231)</u>
– Diluted		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Reference is made to the third quarterly results announcement for the nine months ended 30 September 2023 (the “Third Quarterly Results Announcement”) and Third Quarterly report for nine months ended 30 September 2023 (the “Third Quarterly Report”) of 上海交大慧谷信息產業股份有限公司(Shanghai Jiaoda Withub Information Industrial Company Limited*) dated 3 November 2023 and 10 November 2023 respectively. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Third Quarterly Results Announcement and Third Quarterly Report.

The Company would like to clarify the following underlined amendments as shown on page 3 of the Third Quarterly Results Announcement and page 1 of Third Quarterly Report:

The Company wishes to clarify that due to inadvertent errors, page 3 of the Third Quarterly Announcement and page 1 of Third Quarterly Report should read as follows (with the corrections underlined):

CONDENSED CONSOLIDATED INCOME STATEMENT (UNAUDITED)

	<i>Notes</i>	For the three months ended		For the nine months ended	
		30 September 2023	2022	30 September 2023	2022
		<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>
Turnover	2	9,955	6,805	28,496	18,269
Cost of sales		<u>(6,383)</u>	<u>(5,270)</u>	<u>(20,222)</u>	<u>(14,175)</u>
Gross profit		3,572	1,535	8,274	4,094
Other revenue		182	102	249	307
Distribution expenses		(1,280)	(1,433)	(3,934)	(3,701)
Research and development expenses		(739)	(1,204)	(3,273)	(3,498)
Administrative expenses		(2,742)	(4,701)	(9,909)	(12,437)
Loss on assets impairment (losses are represented by “()”)		<u>121</u>	<u>430</u>	<u>1,533</u>	<u>719</u>
Loss before tax		(886)	(5,271)	(7,060)	(14,516)
Share of losses of associates		<u>(704)</u>	<u>(1,484)</u>	<u>(778)</u>	<u>(3,338)</u>
Loss before tax		<u>(1,590)</u>	<u>(6,755)</u>	<u>(7,838)</u>	<u>(17,854)</u>
Tax expenses	4	-	-	-	-
Loss for the period		<u><u>(1,590)</u></u>	<u><u>(6,755)</u></u>	<u><u>(7,838)</u></u>	<u><u>(17,854)</u></u>

	<i>Notes</i>	For the three months ended		For the nine months ended	
		2023	2022	2023	2022
		<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>
Attributable to:					
– Owners of the parent		(1,590)	(6,755)	(7,838)	(17,854)
– Non-controlling interests		–	–	–	–
		<u>(1,590)</u>	<u>(6,755)</u>	<u>(7,838)</u>	<u>(17,854)</u>
Dividends	5	–	–	–	–
Loss per share (in RMB)					
– Basic	6	<u>(0.0033)</u>	<u>(0.01)</u>	<u>(0.0163)</u>	<u>(0.0372)</u>
– Diluted		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Save for the aforesaid, all information and contents set out in the Interim Results Announcement, Interim report, Third Quarterly Results Announcement and Third Quarterly Report remain unchanged.

By Order of the Board
Shanghai Jiaoda Withub Information Industrial Company Limited*
Zhang Xiaobo
Chairman

Shanghai, the PRC, 2 February 2024

As at the date of this announcement, the Board consists of:

Executive directors	Zhang Xiaobo, Shuai Ge, Cao Zhen, Hu Lunjie, Gu Xiaomin and Sun Jingchen
Independent non-executive directors	Yuan Shumin, Liu Feng and Zhou Guolai

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at <http://www.withub.com.cn>.

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