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香港中旅國際投資有限公司
CHINA TRAVEL INTERNATIONAL INVESTMENT HONG KONG LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 308)

GENERAL DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of China Travel International Investment Hong Kong Limited (the “**Company**”) announces that the Company, as one of the borrowers, and China Travel Service Property Investment Hong Kong Limited (“**CTSPI**”), a non-wholly owned subsidiary of the Company, as the other borrower, entered into a facility agreement on 2 February 2024 (the “**Facility Agreement**”) with DBS Bank Limited, Hong Kong Branch (“**DBS**”) for an uncommitted revolving term loan facility in an aggregate amount of up to HK\$300,000,000 (the “**Facility**”).

DBS may at any time immediately terminate, cancel or suspend the Facility or any part of it. The Facility is repayable on demand by DBS.

Pursuant to the terms of the Facility Agreement, the Company has undertaken to DBS that, inter alia, it will:

- (1) ensure and procure that China Travel Service (Holdings) Hong Kong Limited (“**CTS (Holdings)**”) holds not less than 40% of the share capital in the Company at all times; and
- (2) ensure CTS (Holdings) shall remain to be under the direct or indirect management and 100% ownership of the State Council of the People’s Republic of China.

In the event of any breach of the undertaking provided by the Company, DBS may by notice to the Company and/or CTSPI terminate the Facility and/or declare all amounts owing from the Company and CTSPI arising out of or in connection with the Facility to be immediately due and payable to DBS.

As at the date of this announcement, CTS (Holdings) holds approximately 61.15% of the issued share capital of the Company and is therefore a controlling shareholder of the Company (as defined in the Listing Rules).

The Company shall continue to make relevant disclosures in relation to the Facility in the subsequent interim and annual reports of the Company pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
China Travel International Investment Hong Kong Limited
Wu Qiang
Chairman

Hong Kong, 2 February 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu Qiang, Mr. Feng Gang and Mr. Li Pengyu; three non-executive Directors, namely Mr. Tsang Wai Hung, Mr. Tao Xiaobin and Mr. Fan Zhishi; and five independent non-executive Directors, namely Mr. Tse Cho Che Edward, Mr. Zhang Xiaoke, Mr. Huang Hui, Mr. Chen Johnny and Mr. Song Dawei.