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齐鲁高速公路股份有限公司
QILU EXPRESSWAY COMPANY LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1576)

INSIDE INFORMATION IN RESPECT OF THE H SHARE FULL CIRCULATION PLAN

This announcement is made by Qilu Expressway Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Guidelines on Application for “Full Circulation” of Domestic Unlisted Shares of H-share Companies (《H股公司境内未上市股份申请「全流通」业务指引》) issued by the China Securities Regulatory Commission (the “**CSRC**”) on 14 November 2019 and further amended on 10 August 2023 (the “**Guidelines**”) in relation to the procedures of application by companies the H shares of which are listed on the Stock Exchange for circulation of their domestic unlisted shares (as defined in the Guidelines) on the Stock Exchange.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that on 1 February 2024, the Company received notifications from Shandong Hi-Speed Company Limited and Guoneng Power Technology & Engineering Co., Ltd. (being the shareholders of the Company) that they intended to convert 778,500,000 and 121,500,000 domestic unlisted shares (the “**Domestic Unlisted Shares**”) held by them in the Company respectively (being 900,000,000 Domestic Unlisted Shares in aggregate, representing all the Domestic Unlisted Shares in the entire share capital of the Company) into the Company’s overseas listed shares (that is, the H shares of the Company) for listing and circulation on the Stock Exchange (the “**H Share Full Circulation**”), and to authorise the Company to make the relevant applications (the “**Conversion and Listing**”).

As at the date of this announcement, the Company has not yet applied to the CSRC for the H Share Full Circulation, and details of the implementation plan of the H Share Full Circulation and the Conversion and Listing have not been finalised. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in accordance with the requirements of applicable laws and regulations (including but not limited to the Listing Rules).

The H Share Full Circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Qilu Expressway Company Limited
Wang Zhenjiang
Chairman

Shandong, the PRC
1 February 2024

As at the date of this announcement, the executive Directors are Mr. Wang Zhenjiang, Mr. Peng Hui and Mr. Liu Qiang; the non-executive Directors are Mr. Ma Xianghui, Ms. Kong Xia, Mr. Su Xiaodong, Mr. Kang Jian, Mr. Wang Gang, Mr. Shi Jinglei and Mr. Du Zhongming; and the independent non-executive Directors are Mr. Liu Hongwei, Mr. He Jiale, Mr. Wang Lingfang, Mr. Leng Ping and Ms. Shen Chen.