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恒 投 證 券
HENGTOU SECURITIES

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))

(the “**Company**”)
(**Stock Code: 01476**)

ESTIMATED RESULTS FOR THE YEAR ENDED
31 DECEMBER 2023

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions.

The Board wishes to inform the Shareholders and potential investors that, based on the information currently available to the Group and a preliminary assessment by the Company on the unaudited consolidated management accounts of the Group for the year ended 31 December 2023, the Group is expected to record a profit attributable to the Shareholders for the year ended 31 December 2023 of approximately RMB52.84 million, while the loss attributable to the Shareholders for the year ended 31 December 2022 was approximately RMB1,286.37 million.

The information contained in this announcement is only based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2023, which has not been reviewed or audited by the auditors of the Company nor reviewed by the audit committee of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company (together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**Inside Information Provisions**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Group and a preliminary assessment by the Company on the unaudited consolidated management accounts of the Group for the year ended 31 December 2023, the Group is expected to record a profit attributable to the Shareholders for the year ended 31 December 2023 of approximately RMB52.84 million, while the loss attributable to the Shareholders for the year ended 31 December 2022 was approximately RMB1,286.37 million. The Board considers that the increase in the operating results of the Group as compared with 2022 is mainly due to the increase in revenue from securities investment business and direct investment business as well as the decrease in accrual of provision.

The information contained in this announcement is only based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2023, which has not been reviewed or audited by the auditors of the Company nor reviewed by the audit committee of the Company. The actual financial results of the Group for the year ended 31 December 2023, which may be different from those disclosed in this announcement, will be audited by the auditors of the Company and will be disclosed in the annual results announcement of the Company for the year ended 31 December 2023, which is expected to be published before the end of March 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhu Yanhui
Chairman

Beijing, the PRC
1 February 2024

As at the date of this announcement, the Board comprises Mr. Zhu Yanhui as executive Director; Mr. Yu Lei, Mr. Wang Linjing, Mr. Li Ye, Ms. Yang Qin and Mr. Li Yanyong as non-executive Directors; Mr. Chen Xin, Mr. Xu Hongcai and Ms. Cheng Zhuo as independent non-executive Directors.