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*(a statutory body corporate established in Hong Kong under the Airport Authority Ordinance of Hong Kong)*

## **HK\$5,000,000,000 4.25% BONDS DUE 2026 (“Bonds”)**

**Stock code: 4701**

Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the offering memorandum dated 5 January 2024 (“**Offering Memorandum**”) issued by the Airport Authority in relation to the Bonds.

### **FINAL ALLOTMENT RESULTS**

According to the subscription information submitted by the placing banks and HKSCC, as at the closing date of the subscription period at 2:00 p.m. on 25 January 2024, a total of 175,178 valid applications were received for a total of HK\$15,690,820,000 in principal amount of the Bonds.

A breakdown of valid applications is as follows:

	<b>Total number of valid applications</b>	<b>Total principal amount of valid applications (HK\$)</b>
Placing banks	163,429	14,964,470,000
HKSCC (including the subscription applications made through the designated securities brokers)	11,749	726,350,000
<b>Total</b>	<b>175,178</b>	<b>15,690,820,000</b>

The total principal amount of valid applications received exceeds the maximum issue amount of the Bonds to be issued. The Bonds have been allocated in accordance with the mechanism set out in the Offering Memorandum. The valid applications received have been allocated different amounts of Bonds up to a maximum of three trading lots for each valid application. There are a total of 11,708 valid applications for two or fewer trading lots. They will be allocated the full amounts applied for. The remaining 163,470 valid applications (i.e. those applying for more than two trading lots) will be allocated two trading lots each and then be entered into a ballot. Of these applications, 153,670 will be allocated one additional trading lot. The final issue amount is HK\$5,000,000,000.

For applications through placing banks, the placing banks have agreed to complete all notifications regarding allocation of the Bonds (if any), the applicable subscription monies and the amount of any refund of application monies (“**Notifications**”) within five business days from (and including) the issue date (i.e. by 9 February 2024).

For applications through HKSCC, HKSCC has agreed to complete all Notifications on or before the issue date.

For applications through designated securities brokers, although HKSCC has agreed to complete all Notifications to the designated securities brokers on or before the issue date, investors will have to rely on their own designated securities brokers to pass this information on to them in a timely manner. The Airport Authority has, during a securities brokers’ briefing on 28 November 2023, asked the designated securities brokers who attended such briefing to complete all Notifications within five business days from (and including) the issue date (i.e. by 9 February 2024), although there is no assurance that they will do so.

Investors will only be able to trade in the Bonds after the Bonds have been credited into their specified accounts and after Notifications by the placing banks, HKSCC or the designated securities brokers (as the case may be) has been completed. Investors who wish to find out more about the Notifications and refund arrangements in connection with the application for the Bonds should consult their placing banks, HKSCC or their own designated securities brokers (as the case may be) for further details.

## **COMMENCEMENT OF DEALINGS**

The Bonds will be issued on 5 February 2024 and dealings in the Bonds on the Hong Kong Stock Exchange are expected to commence on 6 February 2024.

1 February 2024

*As at the date of this announcement, the Chief Executive Officer of the Airport Authority is Mr. Fred Lam Tin-fuk GBS JP, the Chief Operating Officer of the Airport Authority is Mrs. Vivian Cheung Kar-fay and the Executive Directors of the Airport Authority are Mr. Steven Yiu Siu-chung, Mr. Ricky Leung Wing-kee, Mr. Tommy Leung King-yin, Ms. Cissy Chan Ching-sze, Mr. Julian Lee Pui-hang and Ms. Florence Chung Wai-yee.*