

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** **Hi-Level Technology Holdings Limited**  
**揚宇科技控股有限公司**

**Stock code (ordinary shares):** **8113**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 February 2024.....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 January 2016

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors:**  
Dr. Yim Yuk Lun, Stanley *BBS JP*  
Mr. Yim Tsz Yu, Jeffrey  
Mr. Tong Sze Chung

**Non-executive Director:**  
Mr. Yim Tsz Kit, Jacky  
Mr. Wong Wai Tai

**Independent Non-executive Directors:**  
Mr. Shea Chun Lok, Quadrant  
Mr. Tsoi Chi Ho, Peter  
Mr. Fung Cheuk Nang, Clement

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

Name of Substantial Shareholder	Capacity	Number of issued ordinary shares held (Note 1)	Percentage of issued share capital of the Company
S.A.S. Dragon Holdings Limited (Note 2)	Interest in a controlled corporation	448,846,000 (L)	46.3%
S.A.S. Investment Company Limited	Beneficial owner	448,846,000 (L)	46.3%
Dr. Yim Yuk Lun, Stanley BBS JP (Note 3)	Beneficial owner and interest in controlled corporation	535,091,722 (L)	55.2%

Notes:

1. The Letter "L" denotes the person/corporation's long position in our shares as defined in the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong, "SFO").

2. S.A.S. Dragon Holdings Limited ("**S.A.S. Dragon**") is deemed to be interested in the 448,846,000 shares held by S.A.S. Investment Company Limited ("**S.A.S. Investment**"), a wholly-owned subsidiary of S.A.S. Dragon, under SFO.

3. Dr. Yim Yuk Lun, Stanley *BBS JP* ("**Dr. Yim**") beneficially owns 86,245,722 shares and is the controlling shareholder of S.A.S. Dragon, being interested in approximately 55.2% of the issued shares of SAS Dragon; Dr. Yim, being a controlling shareholder of S.A.S. Dragon, is therefore deemed to be interested in 448,846,000 shares held by S.A.S. Investment under the SFO, which is a wholly-owned subsidiary of S.A.S. Dragon.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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Financial year end date: 31 December

Registered address: One Nexus Way  
Camana Bay, Grand Cayman  
KY1-9005, Cayman Islands

Head office and principal place of business: 15/F., S.A.S. Tower  
55 Lei Muk Road  
Kwai Chung, N.T.  
Hong Kong

Web-site address (if applicable): www.hi-levelhk.com

Share registrar: **Registered Office and Principal Share Registrar and Transfer Office in the Cayman Islands**  
Intertrust Corporate Services (Cayman) Limited  
One Nexus Way  
Camana Bay, Grand Cayman  
KY1-9005, Cayman Islands

**Hong Kong Share Registrar and Transfer Office**  
Tricor Secretaries Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

Auditors: BDO Limited  
25th Floor, Wing On Centre  
111 Connaught Road Central, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an exempted company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on GEM of the Stock Exchange (stock code: 8113). The Group is principally engaged in the sale of electronic components (mainly integrated circuit and panels) for consumer electronic products such as mobile internet devices, electronic learning aids, multi-media player (car infotainment system), smartphone panel modules, set-top boxes and video image device together with the provision of IDH services to original brand manufacturers and original design manufacturers.

**C. Ordinary shares**

Number of ordinary shares in issue: 969,082,074

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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Conversion ratio: N/A  
(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon  
the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options  
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock  
exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Tong Sze Chung  
(Name)

Title: Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*