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美亞控股有限公司*
MAYER HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1116)

**(1) FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR ENDED 30 JUNE 2023;
(2) POSTPONEMENT OF ADJOURNED BOARD MEETING; AND
(3) CONTINUED SUSPENSION OF TRADING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 26 and 15 January 2024 as well as 28 December, 30 November, 31 and 10 October, 29 September, 31 and 10 August and 15 June 2023 (collectively, the “**Announcements**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same respective meanings as those defined or adopted in the Announcements.

1. FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 30 JUNE 2023

As set out in the Company’s announcement dated 28 December 2023, the Company delayed the publication of the 2023 Annual Results because the Auditor, pending the receipt of the outstanding financial documents, among others, the finalized Investigation Report and the management accounts of Happy Group for the six months ended 30 June 2023, could not be able to ascertain the information required to be contained in the 2023 Annual Results. As a result, the Company has been working closely with the Auditor to facilitate the completion of the remaining audit procedures to publish the 2023 Annual Results as soon as practicable.

Following the change in the composition of the II Committee (as mentioned in the Company's announcement dated 26 January 2024) and the Disposal (as mentioned in the Company's announcement dated 15 January 2024), additional time is needed for (i) liaison work amongst the members of the II Committee on, among other things, matters relating to the Investigation as well as to consider whether the Disposal will be added into the scope of the Investigation; and (ii) the Auditor to proceed with the remaining audit procedures to finalize the 2023 Annual Results upon completion of the Investigation Report. Accordingly, having discussed with the Auditor, the Company expects that the publication date of the 2023 Annual Results will be further postponed to a date falling on or before 31 March 2024.

2. POSTPONEMENT OF ADJOURNED BOARD MEETING

Due to the above-said postponement of the publication of the 2023 Annual Results, the Board hereby informs the Shareholders that the date of the adjourned Board Meeting for the purposes of, among others, approving the 2023 Annual Results for publication and considering the payment of a final dividend (if any), will be further postponed to on or before 31 March 2024.

3. CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended since 9:00 a.m. on 29 September 2023 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 31 January 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lee Kwok Leung (Chairman), Mr. Xiao Libo (Chief Executive Officer) and Dr. Cheung Ka Yue and three INEDs, namely Mr. Lau Kwok Hung, Mr. Lu Jianping and Mr. Du Ning.

* *For identification purpose only*