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Yield Go Holdings Ltd.
耀高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

**APPLICATION OF WAIVER FROM STRICT COMPLIANCE WITH
THE MINIMUM PUBLIC FLOAT REQUIREMENT**

References are made to (i) the joint announcement (the “**Joint Announcement**”) issued by the Yield Go Holdings Ltd (the “**Company**”) and Yuan Feng Ventures Limited (the “**Offeror**”) dated 20 December 2023 in relation to, among other things, the results of the Offer and the public float of the Company; and (ii) the announcement issued by the Company dated 29 December 2023 in relation to the grant of a temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules (the “**Grant of Waiver Announcement**”). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Joint Announcement and the Grant of Waiver Announcement.

As stated in the Grant of Waiver Announcement, the Company has applied to the Stock Exchange for a temporary waiver from strict compliance with Rules 8.08(1)(a) and 13.32(1) of the Listing Rules (the “**Waiver**”) and on 22 December 2023, the Company was granted the Waiver by the Stock Exchange for a period from 20 December 2023 to 31 January 2024 (the “**Waiver Period**”).

The Company has been informed by the Offeror that Ms. Huang Hou, the sole director and shareholder of the Offeror, had other business commitments and was fully engaged during the Waiver Period and therefore, she was not available to attend the office of the branch share registrar in person to take up the 316,010 Offer Shares under the Offer. Therefore, the Offeror has yet to dispose of those 316,010 Shares directly in the market.

In this regards, the Company has applied to the Stock Exchange for a second temporary waiver from strict compliance with Rules 8.08(1)(a) and 13.32(1) of the Listing Rules (the “**Second Waiver**”). Further announcement(s) will be made by the Company regarding the results of the application of the Second Waiver when and as appropriate in compliance with the Listing Rules.

By Order of the Board
Yield Go Holdings Ltd.
Liang Wenzhi
Chairman and executive Director

Hong Kong, 31 January 2024

As at the date of this announcement, the executive Directors are Mr. Zheng Chenhui, Mr. Liang Wenzhi, Mr. Han Dongguang and Mr. Kang Ruipeng; the non-executive Directors are Mr. Chen Yidong and Mr. Zhou Danqing; and the independent non-executive Directors are Mr. He Jianyu, Mr. Zhou Di, Ms. Meng Xiaoying and Mr. Cheng Pak Lam.