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CALB

CALB Group Co., Ltd.

中創新航科技集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3931)

POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING

I. ATTENDANCE OF THE EGM

References are made to the notice of the 2024 first extraordinary general meeting (the “**EGM**”) and the circular of the EGM (the “**Circular**”) both dated January 11, 2024 of CALB Group Co., Ltd. (the “**Company**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM was held on January 31, 2024, at 2:00 p.m., at Conference Room VIP1, CALB Group Co., Ltd., No. 1, Jiangdong Avenue, Jintan District, Changzhou, the People's Republic of China.

The EGM was convened by the Board and chaired by Ms. LIU Jingyu, the Chairwoman of the Board. As at the date of the EGM, a total of 1,772,301,858 Shares of the Company were in issue (of which 265,845,300 Shares were H Shares and 1,506,456,558 Shares were Domestic Shares), except that Jintan Group directly and indirectly held 461,216,157 Domestic Shares (representing 26.02% of the total issued share capital of the Company), the remaining 1,311,085,701 Shares (of which 265,845,300 Shares were H Shares and 1,045,240,401 Shares were Domestic Shares) was the total number of Shares that entitled the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM. Shareholders and their proxies holding 1,041,910,708 Shares with voting rights in aggregate attended the EGM, representing approximately 79.47% of the total Shares entitling the Shareholders to attend and vote on the resolutions, in which, Domestic Shareholders and their proxies holding 1,019,949,498 Domestic Shares with voting rights in aggregate; and H Shareholders and their proxies holding 21,961,210 H Shares with voting rights in aggregate. The relevant members of Jintan Group have abstained from voting on all resolutions proposed at the EGM.

Save as disclosed above, no other Shareholders were required to abstain from voting at the EGM under the Listing Rules. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any resolution at the EGM.

Tricor Investor Services Limited, the H share registrar of the Company in Hong Kong, acted as the scrutineer at the EGM. And two Shareholders' representatives of the Company participated in the votes counting and scrutinizing at the EGM. All Directors attended the EGM.

II. POLL RESULTS OF THE EGM

Ordinary Resolutions		Number of Votes (Approximate % of the total number of votes cast)		
		For	Against	Abstain
1.	To consider and approve:			
	(i) the 2024 Sales Framework Agreement, the transactions contemplated thereunder and the proposed annual cap for the year ending December 31, 2024; and	1,021,624,808 (98.05%)	0 (0%)	20,285,900 (1.95%)
	(ii) the authorization of the Board or its authorized person to make adjustments, amendments, officially sign the connected transaction agreement considered and approved at the EGM and to complete other requisite procedures and processes pursuant to the relevant requirements as it/he/she considers appropriate in its/his/her discretion, according to provisions in domestic and foreign laws and regulations, requirements and advices from the relevant domestic and foreign governmental authorities and regulatory institutions (including but not limited to the Stock Exchange) and the Company's actual listing situation on the Stock Exchange.	1,021,624,808 (98.05%)	0 (0%)	20,285,900 (1.95%)

Ordinary Resolutions		Number of Votes (Approximate % of the total number of votes cast)		
		For	Against	Abstain
2	To consider and approve:			
	(i) the 2024 Entrusted Processing Framework Agreement, the transactions contemplated thereunder and the proposed annual cap for the year ending December 31, 2024; and	1,021,624,808 (98.05%)	0 (0%)	20,285,900 (1.95%)
	(ii) the authorization of the Board or its authorized person to make adjustments, amendments, officially sign the connected transaction agreement considered and approved at the EGM and to complete other requisite procedures and processes pursuant to the relevant requirements as it/he/she considers appropriate in its/his/her discretion, according to provisions in domestic and foreign laws and regulations, requirements and advices from the relevant domestic and foreign governmental authorities and regulatory institutions (including but not limited to the Stock Exchange) and the Company's actual listing situation on the Stock Exchange.	1,021,624,808 (98.05%)	0 (0%)	20,285,900 (1.95%)
As more than half of the votes were cast in favour of each of the resolutions numbered 1(i), 1(ii), 2(i) and 2(ii), all the above resolutions were duly passed as ordinary resolutions of the Company.				

By order of the Board
CALB Group Co., Ltd.
Liu Jingyu
*Chairwoman of the Board,
executive Director and president*

Changzhou, PRC
January 31, 2024

As at the date of this announcement, the Board of Directors of the Company comprises Ms. Liu Jingyu and Mr. Dai Ying as executive Directors, Mr. Zhou Sheng, Mr. Zhang Guoqing and Mr. Li Yunxiang as non-executive Directors, Mr. Wu Guangquan, Mr. Wang Susheng and Mr. Chen Zetong as independent non-executive Directors.