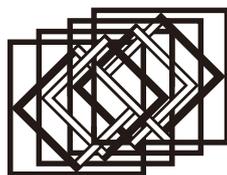


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PAK TAK INTERNATIONAL LIMITED

(百 德 國 際 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 2668)

VOLUNTARY ANNOUNCEMENT

MEMORANDUM OF UNDERSTANDING IN RELATION TO POSSIBLE ACQUISITION OF INTEREST IN THE TARGET COMPANY

This voluntary announcement is made by Pak Tak International Limited (the “**Company**”) to provide updates to the shareholders of the Company (the “**Shareholders**”) and potential investors on the latest business development of the Company and its subsidiaries (collectively, the “**Group**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 31 January 2024, the Group, as potential purchaser, entered into a memorandum of understanding (the “**MOU**”) with the ultimate beneficial owners (the “**Potential Vendors**”) of a company (the “**Target Company**”) established in the People’s Republic of China (the “**PRC**”) in relation to the potential sale and purchase of the entire equity interest in the Target Company. Based on the information currently available to the Group, the Target Company is principally engaged in production and sales of metal commodities in the PRC.

Under the MOU, it is intended, among other things, that the Group and the Potential Vendors will conduct further due diligence in relation to the Target Company and negotiations on the transaction terms, and enter into a formal agreement within the term of the MOU, being a period of 12 months from the date of the MOU.

The MOU does not constitute a legally binding agreement between the parties in relation to the proposed transaction or its terms or arrangements, or the entering into of any formal agreement. Save as aforesaid, other provisions in the MOU (such as the provisions relating to right of due diligence, costs, confidentiality and term of the MOU) are legally binding on the parties thereto.

The Board wishes to emphasise that no binding agreement in relation to the proposed transaction has been entered into as at the date of this announcement. Accordingly the proposed transaction may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

The Company will make further announcement(s) in respect of the proposed transaction as and when appropriate in accordance with the requirements under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board of
Pak Tak International Limited
Liao Nangang
Chairman

Hong Kong, 31 January 2024

As at the date of this announcement, the Board comprises Mr. Liao Nangang, Ms. Qian Pu, Mr. Wang Jian and Mr. Ning Jie as executive Directors; Mr. Liu Xiaowei as non-executive Director; and Ms. Chan Ching Yi, Mr. Chan Kin Sang and Mr. Zheng Suijun as independent non-executive Directors.