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CHINA SUPPLY CHAIN HOLDINGS LIMITED

中國供應鏈產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

FURTHER SUPPLEMENTAL NOTICE OF THE REARRANGED 2023 ANNUAL GENERAL MEETING; CHANGE OF DATES FOR CLOSURE OF REGISTER OF MEMBERS AND SECOND REVISED FORM OF PROXY

References are made to (i) the 2023 Annual Report, the circular dated 31 October 2023 (the “**Circular**”), the notice dated 31 October 2023 (the “**Original Notice**”) and form of proxy (the “**Original Proxy Form**”) published by China Supply Chain Holdings Limited (the “**Company**”) on 30 October 2023 and the supplemental notice (the “**Supplemental Notice**”) and the revised form of proxy for use at the Postponed 2023 AGM (the “**Revised Proxy Form**”) published by the Company on 1 December 2023, in relation to, among other things, the dates of the 2023 annual general meeting (the “**2023 AGM**”) of the Company, withdrawal of ordinary resolution No. 11 and additional resolution No. 11. (i) and the closure of register of members; (ii) the announcement of the Company dated 1 December 2023 regarding the change of independent non-executive Directors and composition of the Board Committees of the Company; and (iii) the announcement of the Company dated 29 December 2023 in relation to the adjournment and further postponement of annual general meeting.

FURTHER SUPPLEMENTAL NOTICE OF THE REARRANGED 2023 ANNUAL GENERAL MEETING AND SECOND REVISED FORM OF PROXY

FURTHER SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the rearranged 2023 annual general meeting of the Company will be held at 11:00 a.m at Soho 2, 6/F, IBIS Hong Kong Central and Sheung Wan Hotel, 28 Des Voeux Road West, Sheung Wan, Hong Kong on Friday, 23 February 2024 (the “**Rearranged 2023 AGM**”).

Save for the Rearranged 2023 AGM, change of dates for closure of register of members, withdrawal of ordinary resolution No.11 as set out in the Original Notice and addition of ordinary resolution No.11(i) as set out in the Supplemental Notice, all other proposed resolutions/information as set out in the Original Notice and Supplemental Notice remain valid and unchanged.

A second revised form of proxy for use at the Rearranged 2023 AGM (the “**Second Revised Proxy Form**”), with inclusion all the applicable proposed resolutions as set out in the Original Notice and the Supplemental Notice, will be sent to the shareholders as soon as possible. The shareholders, who have already lodged the Original Proxy Form (sent together with the Circular) and/or the Revised Proxy Form, are advised to read the notes printed on the Second Revised Proxy Form for guidance on the completion and submission of the Second Revised Proxy Form.

CHANGE OF DATES FOR CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement of the shareholders to attend and vote at the Rearranged 2023 AGM, the dates of closure of register of members of the Company will be changed from Friday, 22 December 2023 to Friday, 29 December 2023, to Tuesday, 20 February 2024 to Friday, 23 February 2024, both days inclusive, during which period no transfer of shares will be registered. In order to be entitled to attend and vote at the Rearranged 2023 AGM, all properly completed transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration no later than 4:00 p.m. on Monday, 19 February 2024.

By order of the Board
China Supply Chain Holdings Limited
Ma Huijun
Chairman

Hong Kong, 1 February 2024

As at the date of this announcement, the Board comprises four executive Directors, namely Ms. Ma Huijun (Chairman), Mr. Dai Jian (Vice Chairman), Mr. Lai Aizhong and Mr. Wong Ka Shing (Chief Executive Officer); and three independent non-executive Directors, namely Mr. Zheng Haipeng, Mr. Wang Xiaojia and Mr. Chen Wei.