

沪港联合

HONG KONG SHANGHAI ALLIANCE HOLDINGS LIMITED

滬港聯合控股有限公司

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司) (Stock Code 股份代號: 1001)

Dear registered shareholder(s).

31st January 2024

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31st December 2023, Hong Kong Shanghai Alliance Holdings Limited (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communication"), which mean any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.hkshalliance.com and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at www.hkexnews.hk in place of printed copies. You will receive a notice of publication of the Website Version of Corporate Communication by post or through email in accordance with your indicated preference.

Notwithstanding the above, please note that actionable corporate communications as defined under the Listing Rules (the "Actionable Corporate Communications") will be sent to you individually in printed form or through email in accordance with your indicated preference, in addition to being made available electronically on the website of the Company and the website of HKEX.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you provide your email address by scanning your personalized QR code printed on the reply form (the "**Reply Form**") on the reverse side. Alternatively, you may sign and return the Reply Form to the Company's Hong Kong share registrar (the "**Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive a functional email address in your reply, you will be unable to receive any notifications regarding the publication of Corporate Communication.

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the Share Registrar or send an email to hkshalliance.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays, or by sending an email to hkshalliance.ecom@computershare.com.hk.

On behalf of the Board Hong Kong Shanghai Alliance Holdings Limited Yao Cho Fai Andrew Chairman

各位登記股東:

以電子方式發佈公司通訊之安排

根據自二零二三年十二月三十一日起生效的擴大無紙化上市機制及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」) 第 2.07 條,滬港聯合控股有限公司(「**本公司**」)謹此通知 閣下,本公司已採用以電子方式發佈公司通訊(「**公司通訊**」)之安排,公司通訊是指本公司為向其任何證券持有人或投資大眾提供資訊或採取行動而發佈或將要發佈的任何文件,包括但不限於(a)董事報告、年度帳目以及核數師報告副本以及 (如適用)財務摘要報告; (b) 中期報告及其中期報告摘要(如適用); (c) 會議通告; (d) 上市文件; (e) 通函;及 (f) 代表委任表格。

請注意,所有未來公司通訊的英文版和中文版將在本公司網站 www.hkshalliance.com和香港交易及結算所有限公司(「**香港交易所**」)網站 www.hkexnews.hk上提供,以代替印刷本。 閣下將會以郵寄方式或電子郵件形式(按 閣下所作選擇)收取公司通訊網站版本的登載通知。

儘管有上述安排,請注意上市規則所定義的可供採取行動的公司通訊(「**可供採取行動的公司通訊**」)在登載於本公司網站和香港交易所網站之外,將按 閣下所作選擇以印刷本或電子郵件形式個別發送予 閣下。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議 閣下透過掃描本函件背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回本公司的香港股份過戶登記處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

- 若 閣下希望收取公司通訊之印刷版,請填妥本函件背頁之回條並寄送至股份過戶處或發送電子郵件至 <a href="https://https:
- 若 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午九時至下午六時(香港時間)期間致電股份過戶處(852)2862 8688 或發送電子郵件至 hkshalliance.ecom@computershare.com.hk 查詢。

代表董事會 **滬港聯合控股有限公司** 主席 姚祖輝

Personalized QR Code 專屬二維碼

To: Computershare Hong Kong Investor Services Limited

> (The "Share Registrar") 17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below) (請從以下選項中只選擇其中一項)

香港中央證券登記有限公司 致:

(「股份過戶處」)

香港灣仔皇后大道東 183 號

合和中心 17M 樓

Option 1: Provide your email address for receipt of future Corporate Communications* of

the Company via electronic dissemination by scanning your personalized QR code 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式

發佈的未來公司通訊*

You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項1, 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件:			ny (the
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:			
Hong Kong Shanghai Alliance Holdings Limited			
Email address 電郵地址: (Notes 3 / 附註3)			_
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "✓" in the below box if applicable) 選項 3: 本人/吾等現要求收取公司通訊*印刷版 (如適用・請在以下方格內劃上「✓」號)			
receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Notes 5) 收取未來公司通訊*的印刷本·並已知悉本指示由收取指示日期起計一年內有效。(附註 5)			
Signature(s): (Notes 1)	Contact number:	Date:	
簽名: ^(附註 1)	聯絡電話號碼:	日期:	
Notes 附註・ 1. Please complete all your details clearly. If your shares are held in joint name 講演差損妥 圖下乙所有資料。如屢聽名股東,則本回條須由所有聽名股東。 在 Any Reply Form with no signature or otherwise incorrectly completed will be w 任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢。 3. If the Company does not receive a functional email address in your reply, you 如本公司沒有接到,例如	聯合簽署·方為有效。 roid.		
A. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.			

- 3. If on provine more than the entire during the province of the content of the province of t

- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, unterim report, notice of meeting, circular and proxy form. 除茅另資註明:公司鹽利內指公司已發也或將予發出政策予發出政策予發出政策與其一句。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- PrivacyOfficer@computershare.com.hk. 間下有權和應《私膳格例》的條文查閱及或修改 間下的個人資料。任何該等查閱及,或修改配例之或修改 任提出,或發送電郵至 <u>PrivacyOfficer@computershare.com.hk</u>。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。