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YONGAN HOLDINGS

浙江永安融通控股股份有限公司
ZHEJIANG YONGAN RONGTONG HOLDINGS CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 8211)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of Zhejiang Yongan Rongtong Holdings Co., Ltd. (the “**Company**”) dated 3 January 2024 in relation to, among others, the disposal of the Company’s entire equity interest in 浙江紹興慧聚水務科技有限公司 (Zhejiang Shaoxing Huiju Water Technology Co., Ltd.*) constituting a major and connected transaction (the “**Announcement**”) and the announcement of the Company dated 24 January 2024 in relation to the delay in despatch of circular (the “**Delay Announcement**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement and the Delay Announcement unless the context requires otherwise.

As stated in the Delay Announcement, a circular containing, among other things, (i) further details of the Equity Transfer Agreement and the transactions contemplated thereunder; (ii) an independent valuation report on the Target Group; (iii) a letter of recommendation from the Independent Board Committee; (iv) a letter of advice from the Independent Financial Adviser; and (v) other information as required under the GEM Listing Rules together with a notice of EGM, is expected to be despatched to the Shareholders on or before 31 January 2024.

As additional time is required for the Company to finalise certain information in the circular, it is expected that the despatch date of the circular will be delayed to a date falling on or before 5 February 2024.

By Order of the Board
Zhejiang Yongan Rongtong Holdings Co., Ltd.*
Lou Lijiang
Chairman

Zhejiang, the PRC, 31 January 2024

As at the date of this announcement, the executive Directors are Mr. Lou Lijiang (Chairman), Ms. He Lianfeng (Chief Executive Officer) and Mr. Hu Hua Jun; the non-executive Director is Mr. Xia Zhenbo (Deputy Chairman); and the independent non-executive Directors are Mr. Yu Weidong, Mr. Yuan Lingfeng and Mr. Zhang Jianyong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the “Latest Listed Company Information” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website <http://www.zj-yongan.com>.

** For identification purposes only*