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UNIVERSE PRINTSHOP HOLDINGS LIMITED

環球印館控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8448)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION
TO THE ANNUAL REPORT
FOR THE FINANCIAL YEAR ENDED 31 MARCH 2023**

Reference is made to (i) the annual report of Universe Printshop Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the financial year ended 31 March 2022 (the “**2022 Annual Report**”); and (ii) the annual report of the Company for the financial year ended 31 March 2023 (the “**2023 Annual Report**”). This announcement is to provide supplemental information to, and should be read in conjunction with the 2022 Annual Report and the 2023 Annual Report. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the 2022 Annual Report and the 2023 Annual Report.

As disclosed in the 2023 Annual Report, the net proceeds raised from the Share Offer was HK\$24.0 million. The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide the shareholders and potential investors of the Company with additional information regarding the use of proceeds from the Share Offer. The unutilised net proceeds from the Share Offer of approximately HK\$4.4 million as at 31 March 2022 was brought forward for use and the Company utilised approximately HK\$2.5 million during the financial year ended 31 March 2023. Thus, the amount of unutilised net proceeds as at 31 March 2023 was approximately HK\$1.9 million, which has been carried forward for use in future. Breakdown of the use of net proceeds from the Share Offer during the financial year ended 31 March 2023 are set out below:

	Amount of unutilised net proceeds up to 31 March 2022 HK\$ million (approximately)	Amount of net proceeds utilised for the financial year ended 31 March 2023 HK\$ million (approximately)	Amount of unutilised net proceeds up to 31 March 2023 HK\$ million (approximately)
Purchase of a six-colour offset press	–	–	–
Lease of four digital printers	2.9	1.0	1.9
Purchase of printing related machines	1.5	1.5	–
Working capital	–	–	–
Upgrade information technology systems	–	–	–
Total	4.4	2.5	1.9

The Board confirmed that the supplemental information provided in this announcement does not affect any other information contained in the 2022 Annual Report and the 2023 Annual Report.

By order of the Board
UNIVERSE PRINTSHOP HOLDINGS LIMITED
Lam Shing Tai
Chairman and Executive Director

Hong Kong, 30 January 2024

As at the date of this announcement, the executive Directors are Mr. Lam Shing Tai, Ms. Li Shuang, Mr. Kao Jung and Mr. Yip Chi Man and the independent non-executive Directors are Mr. Wong Chun Kwok, Mr. Ho Kar Ming and Ms. So Shuk Wan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.uprintshop.hk.